

# Link Guest Orders to Customer Account

## **Product specification**

Link Orders is a Magento 2 extension developed by PIT solutions which automatically assigns guest orders to the existing customer account with the same email address during customer registration from both frontend and backend.

### Features

- During customer registration, it checks if any guest order exists with that email address and if exists then it assigns that to the customer account.
- Link the guest orders placed by registered customers also to customer account.
- Automatically set default shipping and billing addresses to customer.
- Allows configuring a follow-up email for guest orders which can ask customers to register.
- Enable/ Disable the extension.
- Enable/ Disable the follow-up email in extension.
- Access control for admin users.
- All guest orders created with the customer email will be mapped to the customer when creating customer from frontend OR backend.



### Installation

To install the Link Guest Orders to Customer Account Extension for Magento 2, follow the steps below.

- 1) Download the extension.
- 2) Access your web server directories and unzip and upload the content of the zip file

to app/code/Pits/LinkOrders directory.

3) Run the following commands from the SSH terminal of the server to complete the installation.

- Enable the module *php bin/magento module:enable Pits\_LinkOrders*
- Update the database schema php bin/magento setup:upgrade
- Generate and pre-compile classes php bin/magento setup:di:compile
- Deploy static files php bin/magento setup:static-content:deploy
- Clear the cache php bin/magento cache:flush

### Screenshots / Video

Û	Configuration				Sav	ve Config
CAN DASHBOARD	GENERAL	~	General Settings			$\odot$
\$ SALES	PITS CONFIGURATION	^	Enable (store view)	Yes	•	
CATALOG	Link Orders		[אנטיב אנפא]	Enable/Disable Link guest orders to customer		
CUSTOMERS	CATALOG	~	Email Configuration			$\odot$
	SECURITY	~	Enable [store view]		•	
	CUSTOMERS	~	Email Sender	If enabled a follow up email wil be sent	_	
	SALES	~	[store view]	Customer Support	•	
REPORTS	MAGEPAL	~	Email Template [store view]	Guest Order Email Configuration (Default) Email template chosen based on theme fallback when Default opt	<ul> <li>Use system value</li> </ul>	
STORES	УОТРО	~	Send Email Copy To	is selected.		
SYSTEM	DOTDIGITAL	~	[store view]	Comma-separated.		
	SERVICES	~	Send Email Copy Method [store view]	Bcc	▼ ✓ Use system value	
& EXTENSIONS	ADVANCED					

From the admin backend, go to Stores > Configuration > PITS Configuration > LinkOrders



Select Yes in the Enable dropdown option to enable the extension.

We can enable follow-up email for guest orders which asks customers to register. Select **Yes** to enable send follow-up email in the **Enable** dropdown option.

Select email sender from which follow-up emails needs to be sent from the **Email Sender** option.

Select email template for follow-up emails to be sent from the Email Template option.

Enter email address to which you want to send the copy of follow-up email from the **Send Email Copy To** option. In case there is more than one email, use comma to separate them.

Select copy email method from Send Email Copy Method. i.e. Bcc or separate email.

Click Save Config and clear the cache. That's it.





#### Create New Customer Account

Personal Information

John	
Last Name *	
Doe	
Sign Up for Newsletter	
Sign-in Information	
Email *	
johndoe@yopmail.com	
Password *	
Password Strength: No Password	
Confirm Password *	

My Account	Му Асс	count				
My Orders My Downloadable Products My Wish List	Account Info	ormation				
Address Book Account Information Stored Payment Methods Billing Agreements	Contact Inform John Doe Johndoe@yopm Edit   Change Pa	ail.com			<b>ewsletters</b> u aren't subscribed to lit	o our newsletter.
My Product Reviews Newsletter Subscriptions	Address Boo		resses			
Compare Products You have no Items to compare.	Default Billing A John Doe My Company Ivy Road Houston, Texas, United States T: 555-1234 Edit Address			Jo M Iv H U U T:	efault Shipping Ac hn Doe y Company y Road ouston, Texas, 784' hited States 555-1234 iit Address	
My Wish List	Recent Orde	ALE MENAN				
You have no items in your wish list.	Order #	Date	Ship To	Order Total	Status	Action
		6/25/20	John Doe	\$104.00	Pending	View Order   Reorder

All guest orders created with the customer email will be mapped to the customer when creating customer from frontend OR backend.

р	its

← Back Login as Customer	Delete Customer Res	set Cr	reate Order F	eset Password	Force Sign-In	Save and Contin	ue Edit	Save Cust	omer
CUSTOMER INFORMATION	Account Information								
Customer View	Associate to V	Website *	Main Website 🔻	Ø					
Account Information		Group *	General 🔻						
Addresses			Disable Automatic	Group Change Based	d on VAT ID				
Orders	Name	e Prefix							
Shopping cart	Firs	t Name *	Test						
Newsletter	Middle Name	e/Initial							
Billing Agreements	Las	t Name \star	Link Order2no.2						
Product Reviews	Nam	e Suffix							
Wish List		Email *	testlinkorder1@yopr	nail.com					
	Allow remote shopping ass	istance (	Nein						
	Date	of Birth							
	Tax/VAT N	Number							
	Gender	•							
Send Welcome Email From Default Store View									
← Back Login as Customer	Delete Customer Rese	et Cre	eate Order Re	set Password	Force Sign-In	Save and Continu	e Edit	Save Custo	mer
CUSTOMER INFORMATION	Suche Reset Filter 2	records foun	nd			20 🔻 per page	<	1 of 1	>
Customer View	Order # Purch	hased	† Bill-to Name	Ship-1	to Name C	Order Total	Purchase Poi	nt	Action
Account Information	From	n				From		•	
Addresses		.2023, 05:21:2				0,00 \$	Main Website Main Websit		Reorder
Orders	0000000	12020,0012112				0,00 +	Default Sto Main Website	ore View	neor der
Shopping cart	00000007 06.01	.2023, 05:09:4	47		3	9,00 \$	Main Websit Default Ste	te Store	Reorder
Newsletter	All guest orders created with the	customer e	email will be mapped	to the customer w	hen creating custom	er from frontend OR ba	ackend		
Billing Agreements									
Product Reviews									
Wish List									

Resource access control for admin users can be done for Link Order configuration.



### Go to Admin > System > User Roles

<b>I</b>	System							
							Q	📫 🧘 admin 🗸
DASHBOARD								
\$ SALES	Import	All Users						Reload Data
ŵ	Export	Locked Users						
CATALOG	Import/Export Tax Rates	User Roles						
CUSTOMERS	Import History		ır dynami	c product, order, and custome	r reports tailored to y	our customer data.	Go to Advance	d Reporting
		Bulk Actions	t is disabl	led. To enable the chart, click h	iere.			
CONTENT	Integrations		nue	Тах		Shipping	Quantity	
REPORTS			.00	\$0.00		\$0.00	0	
STORES		Notifications						
SYSTEM	Cache Management	Custom Variables	sellers	Most Viewed Products	New Customers	Customers		
	Backups	Manage Encryption Key	ouldn't fin	d any records.				
FIND PARTNERS & EXTENSIONS	Index Management							
	Web Setup Wizard							
	🍿 Copyright © 2020 Magento Comn	erce Inc. All rights reserved.						Magento ver. 2.3.2 Report an Issue

#### Add a new role resource

#### New Role

ROLE INFORMATION	Role Information
Role Info	Role Name * admin
Role Resources	
	Current User Identity Verification
	Your Password *

Select LinkOrders role at Role Resources section.



Set role users for admin accounts, thin click on Save Role to finish.



# Technical Requirements / Compatible with:

Magento Open Source (CE) 2.4.x

### Supported Languages

English, German and easily customizable for other Magento supported language packs.

# Change Log / Release Notes

Version: 1.0.8: June 2025

• Compatible with Open Source (CE): 2.4.8

Version: 1.0.7: July 2024

• Compatible with Open Source (CE): 2.4.7-p1

Version: 1.0.6: April 2023

• Compatible with Open Source (CE): 2.4.6

Version: 1.0.5: January 2023

• Link orders to customer account while adding customer from backend

Version: 1.0.4: November 2022

- Compatible with Open Source (CE): 2.4.5
- Link the guest orders placed by registered customers also to customer account.

Version: 1.0.3: June 2022

• Compatible with Open Source (CE): 2.4.4

Version: 1.0.2: January 2022

- Compatible with Open Source (CE): 2.4.3.
- Bug Fix Params of the link in the Follow-up email received during the guest order creation to create an account are encrypted.

Version: 1.0.1: January 2021



• Compatible with Open Source (CE): 2.4.x.

Bug Fix - Follow-up email to create account is again sent for registered users when they place order as guest.

Version: 1.0.0: June 2020

- Added admin configuration option to enable or disable the module.
- Added auto assign past guest orders to customer during registration.
- Added email configuration for admin users.
- Added access control for admin users.

### Support

If you have questions, use our contact form in webshopextension.com.