

Faktura Webapp Extension Manual

Prerequisites

Magento 1.9.x

Installaion

- 1. Upload the extension files to your store's root directory using FTP/SSH.
- 2. Login to the backend of your Magento Store.
- 3. Clear the cache in System \rightarrow Cache Management.
- 4. Log out of the backend, and log back in again.

Configuration

After login to Magento Admin Panel, Select Configuration under System. From the left Menu under Configuration, click on WebApp option will open up Web App Configuration page. Refer Fig:1 and Fig:2

orts	System	
	My Account	hajor, 19
	Notifications	
	Tools	4
	Web Services	4
	Design	
	Import/Export	4
	Manage Currency	4
	Transactional Emails	
	Custom Variables	
	Permissions	4
	Magento Connect	4
	Cache Management	
	Index Management	
	Manage Stores	
	Order Statuses	
	Configuration	

Fig: 1

pit PIT Sol	lutions Veb • Mobile			
Current Configuration Scope:	Webapp			🥑 Save Config
Default Config 🔹 😡				
Manage Stores	General			•
Configuration	Enable Extension	Yes	▼ [STORE VIEW]	
GENERAL				
General	Webapp Extension Options			•
Web	Webapp user id:	adithyanrdas@yahoo.com	[STORE VIEW]	
Design		Webapp user email-id for loggin		
Currency Setup				
Store Email Addresses	Webapp General Configuration			٥
Contacts	Shop Name		[STORE VIEW]	
Reports	Shop Mail Id		[STORE VIEW]	
Content Management		[
PITS EXTENSIONS	No of records per page in table grid	10	[WEBSITE]	
Fast Checkin	g			
Webapp	Sales Configuration			۵
Advanced Webapp			101.02.01	
ISR System	Show latest orders first	Yes	▼ [GLOBAL]	
юк әуыст	Webapp Reminder Settings			0
► CATALOG	Webapp Kenninger Settings			
Catalog	Enable Reminder	No	[GLOBAL]	

Fig: 2

1. Enable Extension : Choose 'yes' to enable the extension

2. Webapp user Id:- Need to provide email-id of WebApp user to login. Before that, create the same user in **'Customers'** section and associate the same user with WebApp. For accessing WebApp, user has to use the same password entered in 'Customers' section while creation.

3. Customer Association to website:- For associating customer to a website, user has to create a website with code 'webapp' and name 'WebApp_themes'. For Customer creation, user needs to select 'Manage Customers' under Customers, then click on 'Add New Customer' and create new customer.



Dashboard Sales Catalog	Customers Promotions News	letter CMS Reports System			Get help for this page	
Important: Formkey validation on che	Manage Customers / Isks.	We strongly recommend to Enable Form Key Valid	ation On Checko	ut in Admin / Security Sect	on, for protect your own checkout process.	
Latest Message: Magento Open Source	Customer Groups ences	with Integrated Payment, Tax, and Shipping Solution	ns - 5/2/2018 B	ead details	You have 2 critical and 2 notice unread message(s). Go to messages into	
	Online Customers					
Current Configuration Scope:	General				Save Config	
Manage Stores	Countries Options				•	
onfiguration	Default Country	United States		[STORE VIEW]		
GENERAL	Allow Countries	Afghanistan		[STORE VIEW]		
General		Åland Islands				
Web		Albania				
Design		Algeria				
Currency Setup		American Samoa				
Store Email Addresses		Andorra Angola				
Contacts		Anguilla				
Reports		Antarctica				
Content Management		Antigua and Barbuda				
Content management	Postal Code is Optional for the	Guam		[GLOBAL]		
PITS EXTENSIONS	following countries	Guatemala	- 1	locopart		
Webapp		Guernsey				
ISR System		Guinea				
		Guinea-Bissau	- 1			
CATALOG		Guyana				
Catalog		Haiti				
Configurable Swatches		Heard & McDonald Islands				
Inventory		Honduras				
Goode Sitemap	lauchamas Radau (hau 1865 x 63 di	Hong Kong SAR China	*			
68.0.122:7022/index.pnp/admir	n/customer/index/key/fb6a63di	salorczersa/olrieorco//03/		IGLOBAL)		

Fig: 3

In 'Account Information' from the left menu, select 'Associate to Website' option for this user as 'WebApp '.

Magento [®] Admin Pa	nel		Global Re	cord Search	Logged in as admin Wednesday, June 6, 2018 Log Ox
Dashboard Sales Catalog	Customers Promotions New				
Important: Formkey validation on che	eckout disabled. This may expose security risk	s. We strongly recommend to Enabl	e Form Key Validation On Checkout in Admin./	Security Section, for protect you	r own checkout process.
Latest Message: Magento Open Sou	arce 2.2.4 Enables Better Shopping Experience	s with Integrated Payment, Tax, and	Shipping Solutions - 5/2/2018 Read details	You have	2 critical and 2 notice unread message(s). Go to messages into
ustomer Information	💣 magento test		Back Reset Create	Order 🖉 Delete Custom	er 🥥 Save Customer 🥥 Save and Continue Edit
Customer View					
Account Information	Account Information				
Addresses	Associate to Website *	Webapp	10		
Orders		1			
Billing Agreements	Created From	Admin			
Recurring Profiles (beta)	Group *	General Disable Automatic Gr	oup Change Based on VAT ID		
Shopping Cart	Prefix		oup onlings based on the to		
Wishlist					
Newsletter	First Name *	magento			
Product Reviews	Middle Name/Initial				
Product Tags	Last Name *	test			
	Suffix				
	Email *	magentotestid/@gmail.c	om		
	Date Of Birth				
			1		
	Tax/VAT Number				
	Gender		•		



- 3. Apply webapp Theme
- 4. Apply 'webapp/default' theme to 'Webapp' website

Using the Extension

WebApp – Login

User need to enter the password which is entered in customer creation.

Password		
	Login	

Fig: 5



Note : Use webapp as website code and store code. Set Share Customer Accounts as Global in Customer configuration section

stomers Promotions Newsletter CMS Reports System		
and the state of t		🕐 Get help for this pa
abled. This may expose security risks. We strongly recommend to Enable Form Key Valida	tion On Checkout in <u>Admin / Security Section</u> , fo	protect your own checkout process.
Enables Better Shopping Experiences with Integrated Payment, Tax, and Shipping Solution	ns - 5/2/2018 Read details	You have 2 critical and 2 notice unread message(s). Go to messaget into
Customer Configuration		Save Confi
Account Sharing Options		e
Share Customer Accounts Global	▼ [GLOBAL]	
		· · · · · · · · · · · · · · · · · · ·
САРТСНА		
nfigled#3ection/customent/eg/42b20317822fbb14d9be87#58c7baa4/		
	Customer Configuration Account Sharing Options Share Customer Accounts Global Online Customers Options Create New Account Options Change Account Data Password Options Name and Address Options Login Options Address Templates	Account Sharing Options Share Customer Accounts Ciglobal Conline Customers Options Creates New Account Options Change Account Options Name and Address Options Login Options Address Templates CAPTCHA

Order Management

On assumption that all webapp configurations are done properly and reached webapp home page. Refer Fig:7.

PIT Solutions Software - Web - Mobile	
A	🚢 Logout
Click here to create/edit order Total ord	ders
77 C 🖉 🕒 Orders	🗷 🖂 Settings
♫ Manage Reminders	↓ New Page

Fig:7

Step 1 :- Click Orders to create new order or edit previous orders.

All orders are listed in the landing page. Here you can search orders with its order number , invoice number and customer name. Refer Fig: 8

*	Go to hom	e page		For logout	Logout
Ord	ders List ^{Se}	arch order with Search order with der Id Invoice No	Search order with Customer Name	Click to create new order	Create Order
Order II		Q Invoice No	٩	Customer	٩
	New Orde	Pro	ccessed Order	Deleted Ord	er
rder with o	ut invoice processed.	Order with in	nvoice processed	Deleted order	
So	rt orders using Order		3 4 5 6 7 8	Sort order using created date	Order edit button Soft delete
SI.N	o Order No 🛶	Invoice No 🗸 🗸	Customer Name	Order Date -	Actions
1	100000236	520000000000000000000000000000000000000	guest Fname guest Iname	2018-May-29	6
2	100000239	520000000000000000000000000000000000000	guest Fname guest Iname	2018-May-29	6
3	100000243	520000000000000000000000000000000000000	Fnmae Lname	2018-May-29	6
4	100000247	520000000000000000010474	Fnmae Lname	2018-Jun-05	@ 🖬 🗸
5	100000248	5200000000000000000010466	Fnmae Lname	2018-jun-05	6
6	100000249	5200000000000000000010451	Fnmae Lname	2018-Jun-05	6
7	100000250	520000000000000000000000000000000000000	Fnmae Lname	2018-Jun-05	6
8	100000251	520000000000000000000000000000000000000	Fnmae Lname	2018-Jun-05	6
9	100000252	520000000000000000000000000000000000000	Fnmae Lname	2018-Jun-05	2
10	100000253	520000000000000000000000000000000000000	Fnmae Lname	2018-jun-05	6

Fig:8

Fig 8 : shows order listing page of webapp. Orders are listed under three categories like **New Order, Processed Order and Deleted Order**

1. New Order

Newly created orders are listed under this category. It may or may not possess an invoice number.

2. Processed Order

All orders under this category having an invoice. It may or may not possess an ISR invoice number.

3. Deleted Order

If the further processing of the order is not needed, we can move the order to this category by clicking the soft delete button on the listing page. There is no option to edit the deleted orders. The orders under this category is not actually a deleted order, it is just moved to this category for listing purpose.

4.Create order

Step 2 :- Click Create Order Button to create a new order from webapp. Refer Fig:8 **Step 2.1 :-** Select store from dropdown.

Step 2.2 :- Set Order date

Step 2.3 :- Click invoice generate button to get invoice number.



Step 2.4 :- Webapp comments can be enter into the remarks section.

Step 2.5 :- Select a customer from customer dropdown , all other fields will be prefilled on choosing customer.

Step 2.6 :- To add products , please select an item from the dropdown and click blue button to add listed product. You can enter required quantity in the box under title Qty and set discount percentage to each products by entering percentage to the textbox below the title factor. Then total price will be displayed in the total text box.

Step 2.7 :- Select shipping method from the dropdown. Default payment method check/moneyorder is used.

Step 2.8 :- Click the save button to create order.

*	& Logout
Magento Order Management	To display total price
Create New Order Select store from here Store Order Date 06/06/2018 12:00 AM Email Invoice No Comp.	DOX-3 Download PDF Status: Invoice Not Sent Change status
webapp comment Remarks generate invoice no Street City Count	Reminder overview
Telep [†] Piz/Or	2nd reminder on:
To select product Quantity Pr Select O	rice Faktor Total Paid
Click here to add produc	
No Shipping Method	box-1,box-2,box-3,box-4,box-5 are disabled for creating new order Shipping price displayed here
To select shipping method Save and redirec Lipplain and Send Screenshots Intro/1192.106.0.4.9.10128/intra.plpl/webugpturder/new/	t to Save and Close Save Order Save order and remains current page
	Fig:9

Step 3 : Edit an order by clicking edit button on order listing page. Refer Fig:9 You can edit order by changing any of its properties.

4.1. Print preview button

This is to see the print preview of invoice pdf.

4.2. Send invoice mail button

This is used to send invoice email.

4.3. Download PDF button

This is to download invoice pdf and status changed to invoice sent.



- **4.4. Change status checkbox:-** To generate invoice and change status to invoice sent.
- 4.5. Remainder Status checkbox:- To disable reminder and its status changed to disabled.

Order Id : # 20		Order Id	ement			To condition mail
	00000189			Total Price : 1470	USD	To send invoice mail
Store	192.168.0.48:10128w	ebapp 🔹	Customer	testi nameitestshop91	78(• 8	Send Invoice Mail
Order Date	06/05/2018 11:14 AM	0	Email	testshop9178@yopmail.	com	Status: Invoice Not Sent
Invoice No	1127	C Q	Company			Change status
Remarks			Street	test addressp		Reminder Status: Enabled
RenderKs			City	testcityp		Soft delete button
			Country	Germany	•	
			Telephone Plz/Ort	07418729630 693852 Hamburg		Reminder overview
				055052 Hamburg		1st reminder on:
		Quantity	Price	Faktor Total	Paid	2nd reminder on:
Item		Quantity	File	Turtoi		
Item Select	• 0	To remove		Turkon Total		3rd reminder on:
	• 💿			100 780.0000		3rd reminder on:
Select		To remove	product			3rd reminder on: Collection on:
Select Test Product 33	Ê	To remove 3.0000	260.0000	100 780.0000 100 120.0000 100 450.0000		Collection on:
Select Test Product 33 Test Product 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	To remove 3.0000 1.0000	260.0000 120.0000 30.0000	100 780.0000 100 120.0000		
Select Test Product 33 Test Product 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	To remove 3.0000 1.0000 15.0000	260.0000 120.0000 30.0000	100 780.0000 100 120.0000 100 450.0000		Collection on:
	_			Turkor Total		

Fig:10

4.6. Soft delete button:- To move order to deleted category.

4.7. Order history button:- To display all orders of the current customer.

4.8. Paid Button (**Mark as Paid button**):- This button label will be **Mark As Paid** if invoice is not paid and for paid order, it's label will be **Paid**. It is used to capture invoice. Once the invoice is captured, the order can't be edited and the save button will be disappeared. There is a check box corresponding to each item and shipment to mark as paid. If all items and shipment are checked, it will automatically capture invoice while saving the order. Refer Fig: 11

4.9. Currency switcher: - We can change the currency for creating new order. Once order is created, the currency cannot be changed and all prices will be displayed in that currency. Refer Fig:11

☆ ⊘ 0	orders 🗘 Reminders 🗋	Reports 🔅 Setti	ngs 🛛 👂 Process Payment	🐣 Logou
Order Ma Order Id : #		lar - USD	This bi	utton is used to make invoice as paid
Store Order Date Invoice No	192.168.0.48:10128-webapp 06/20/2018 10:19 AM	Customer Email Company	Divya Muralidharan-divya.	Send Invoice Mail Download PDF Processed Status: Invoice Not Sent Change status
Remarks		Street City Country	test street test city United Kingdom	Reminder Status: Enabled
		Telephone Plz/Ort	9988777 4455 region	Reminder overview 1st reminder on:
Item	Quantity	Price	Faktor Total Paid	2nd reminder on:
Select Test Product 1	▼ ⊘ 1.0000	122.4	100 122.4	3rd reminder on:
Shipping Rate, Tax,	Discount will be varried based on Magen	ite	nis tick mark against each m indicates , item is paid.	Collection on: Order History
Select Shipping	g Method	Price	~	
Flatrate Apply Discoun	t	5.1	Y	Order Totals Subtotal: \$122.4 Shipping & handling: \$5.1 Discount: \$0.0 Webapp Discount: \$0.0 Tax: \$0.0

Fig:11

5. Create Customer

We can create new customer in order edit/create page. Refer Fig:12and Fig:13

You can enter all details in the customer create form and click the save changes button to create new customer. This customer will be selected in the customer select field and all fields will be prefilled.

					💄 Logout
Magent	o Order M	anager	ment		Click here to create new customer
Order Id : # 2	00000189			Total Price : 1470 USD	
Store	192.168.0.48:10128w	ahaan *	Customer	testi nameitestshop9178ℓ 8	Send Invoice Mail
			Email		Download PDF
Order Date	06/05/2018 11:14 AM		Company	testshop9178@yopmail.com	Status: Invoice Not Sent Change status
Invoice No	1127	₿ Q	Street	test addressp	Reminder Status: Enabled
Remarks			City	testcityp	Disable Reminder
			Country	Germany	
			Telephone	07418729630	Provide and a second second
			Plz/Ort	693852 Hamburg *	Reminder overview 1st reminder on:
Item Select	, 0	Quantity P	Price	Faktor Total Paid	2nd reminder on:
		3.0000	260.0000	100 780.0000	3rd reminder on:
en:Test Product 3 28/index.php/webopo/c	ordenledit/orden_id/200000139	3.0000			
*			гıg	g:12	🛓 Logout
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∕lagent	o Order	rma/Club:			
	200000243	ame:			A
Order Id : # :					Send Invoice Mail
Order ld : # :	V	orname:			
Order Id : # :		orname:			Download PDF
	192.168.0.122:70; St				Status: Invoice Not Sent
Store	192.168.0.122:70; St 06/06/2018 12:00 - ^{Ci}	ity	nited States		
Store Order Date	192.168.0.122:70; 51 06/06/2018 12:00; Cc Tc	ity	nited States		Status: Invoice Not Sent

Fig:13

Faktor

100

Total

129

6. Invoice List

Item

Select

X - shoes

Last generated 10 invoice numbers are listed here. Refer Fig :14 and Fig :15

Price

129

Quantity

1.0000

Û

2nd reminder on

3rd reminder on

Collection on

Paid

*					🚢 Logout
Magen	to Order l	Manager	ment		
Order Id : #	200000189	Click have to c	ee last 10 invoice	Total Price : 1470 USD	-
order id . #	20000105	Glick here to s	ee last to invoice	Total Fride Friday 0.50	•
Store	192.168.0.48:1012	8-webann	Customer	testi nameitestshop9178(🔹 🔒	Send Invoice Mail
			Email	testshop9178@yopmail.com	Download PDF
Order Date	06/05/2018 11:14 A	M 🗎	Company	testshopa raeyopman.com	Status: Invoice Not Sent
Invoice No	1127	ΒQ	Street	test addressp	Reminder Status: Enabled
Remarks			City	testcityp	Disable Reminder
			Country	Germany	
			Telephone	07418729630	
			Plz/Ort	693852 Hamburg •	Reminder overview
					1st reminder on:
Item		Quantity P	Price F	aktor Total Paid	2nd reminder on:
rectifi		quanterey i			
Select	• 6	จ			
0128Ander, php/webop	33	3.0000	260.0000 Fig:	100 780.0000	3rd reminder on:
een.Test Product 1128/index.php/webnp	33 planterfestkarter <u>14200000</u> .000		Fig:		3rd reminder on: Logout
reen.Test Product	33	3,0000	Fig:	14 Inovice list	å Logout
reen.Test Product	33 abidentestonder_suzzozoon	3.0000 Assigned invoid Invoice No 1130	Fig: ce numbers order t 2018-06	14 Inovice list Date -06 00:00:00	Logout
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And a construction of the second seco	33 booteneessoneer, su200000 to Order 200000189 192.168.0.48:1011 06/05/2018 11:14	3.0000 Assigned invoid Invoice No 1130 1129 1128 1127 1126 1125 1124 1123 1122	Fig: ce numbers 0rder t 2018-06 2018-06 2018-06 2018-06 2018-06 2018-06 2018-06 2018-06	14 Inovice list 046 00:00:00 05 15:00:00 05 15:00:00 05 11:17:00 05 510:29:00 05 510:29:00 05 511:17:00 05 510:29:00 05 511:17:00 05 510:29:00 05 510:27:25	Logout Lo



7. Discount Management

We can add custom discount in webapp. This discount rule and magneto discount rules does not have any relation. Webapp discount will be displayed in order invoice shipment and email as Webapp Discount Amount. This amount is applied to the whole cart including shipping amount. You can only apply a fixed amount discount to the order total. Refer Fig:16 and Fig:17

n 🕜 🖓 🖓	ders 🗘 Reminde	rs 🗋 Re	ports 🔅 Set	ings 👂	Process Paym	ent	🚢 Logoι
Order Ma	nagement						
			_				
Order Id : # 2	00000359	US Dollar -	USD Y	Total Price	: 116.50		Paid
							Send Invoice Mail
Store	192.168.0.48:10128we	ebapp •	Customer	Divya	Muralidharan-di	rya. 🔹 🔒	Download PDF
Order Date	06/20/2018 10:19 AM	(11)	Email	divya.	mn@pitsolutions.	om	Processed Status: Invoice Not Sent
Invoice No	1168	Ø Q	Company				Reminder Status: Enabled
Remarks			Street	test st	reet		Disable Reminder
			City	test ci	ty		
			Country		d Kingdom		
			Telephone	99887			Reminder overview
			Plz/Ort	4455	region		1st reminder on:
lterr		Quantitu	Polas	Falstar	Tatal	Paid	2nd reminder on:
Select	• 0	Quantity	Price	Faktor	Total	Paid	
						-	3rd reminder on:
Test Product 1	Ê	1.0000	122.4	100	122.4	✓	Collection on:
Shipping Rate, Tax, D	iscount will be varried base	d on Magento se	ettings.				Order History
Select Shipping	Nethod	F	Price				Ordenauth
Flatrate		•	5.1			•	Order totals Order Totals
Select a discor	int from the dropdown						Subtotal: \$122.
	A						Shipping & handling: \$5. Discount: \$0.
Apply Discount			mount				Webapp Discount: \$0. Tax: \$0.

Fig:16

	ile		_				
	Versandko	sten	create new	v discount	,		
						Reminder overview	
	Discount:					1st reminder on:	
	Amount:						
Item	Enable:	×.				2nd reminder on:	
Select						3rd reminder on:	
Test Product 1					Save changes		
	Name	Price	Status	Activate	Actions	Collection on:	
Shipping Rate, Tax, Discount will be var	test1	11.0000	Active		B		
	test1000	1000.0000	Active		7 💼	Order Histor	r in the second s
Select Shipping Method	act	ivate/deactivate di	iscount ->	delete d	iscount		
Flatrate	-	- Care				Order Totals	
						Subtotal:	\$122.40 \$5.10
						Shipping & handling: Discount:	\$0.00
Apply Discount		Amount				Webapp Discount: Tax:	\$0.00 \$0.00

Fig:17

8. Order Listing

From webapp home window click on the "**Orders**" tile and navigate to the order listing page of the webapp.

83 Image: Showing the count of all newly created orders 83 Image: Showing the count of all newly created orders Image: Showing the count or	#			📥 Logout
Click here to				
A Manage Reminders	the order	age Reminders	众 New Page	

In this page, all the newly created orders are listed in grid table view. See the screenshot below.

^					å Logout
Orde	ers List	Search bars			Create Order
Order ID			٩	Customer	٩
	New Order	Procces	sed Order	Deleted	Order
	Order Tabs			Grid Pager	ation
ns ng sending N		1 2 3 4	5 6 7 8 9	To edit	
-					$\overline{}$
61 M -		Investor Ma	6	Outlas Data	
SI.No	Order No -	67000000000000000000011348	Customer Name	Order Date	Actions
1	200000235	67000000000000000000011348	tester name	2018-Jun-06	
1	200000235 200000189	670000000000000000000011348 6700000000000000000000011272	tester name testi namei	2018-Jun-06 2018-Jun-05	
1 2 3	200000235 200000189 200000181-1	67000000000000000000011348 670000000000000000000011272 67000000000000000000000011256	tester name testi namei testi namei	2018-Jun-06 2018-Jun-05 2018-Jun-05	
1	200000235 200000189	670000000000000000000011348 6700000000000000000000011272	tester name testi namei	2018-Jun-06 2018-Jun-05 2018-Jun-05 2018-Jun-05	
1 2 3 4	200000235 200000189 200000181-1 200000181	67000000000000000000000011348 6700000000000000000000011272 67000000000000000000000011256 670000000000000000000000011264	testi namei testi namei testi namei testi namei	2018-Jun-06 2018-Jun-05 2018-Jun-05	
1 2 3 4 5	200000235 200000189 200000181-1 200000181 200000180	67000000000000000000000000000000000000	tester name testi namei testi namei testi namei Anzu Abraham	2018-Jun-06 2018-Jun-05 2018-Jun-05 2018-Jun-05 2018-Jun-05	
1 2 3 4 5 6	200000235 200000189 200000181-1 200000181 200000180 200000179	67000000000000000000000011348 6700000000000000000000011272 67000000000000000000000011256 6700000000000000000000011209 6700000000000000000000011191	tester name testi namei testi namei testi namei Anzu Abraham Anzu Abraham	2018-Jun-05 2018-Jun-05 2018-Jun-05 2018-Jun-05 2018-Jun-05 2018-Jun-05	

The order listing page contains three tabs **New Order**, **Processed Order** and **Deleted Order**. In **New Order** tab, all newly created orders are listed. And by default newly created orders are shown. In **Processed Order** sections all the processed orders are that means the invoice mail of the corresponding order is sent out to the customer. **Deleted Order**, under this tab all deleted orders are listed or the orders which no further processing is required are listed.

Edit Button:- Clicking this button will navigate to the order edit page of the corresponding order. Where we can make the further changes in the order.

Delete Button:- Click on the icon to delete the order, then the order will moved to the **Deleted Order** section.

Revert Button:- Click on this button to revert the deleted order back to its initial state, Reverting the order will move to the new order tab.

Search Orders:- Search order with its increment id, invoice reference no or customer name.

Manage Reminders

Reminders are generated when there is a due in pay amount exists in the order. Reminders are send out to the customers to indicate the remaining or pending payments in the order. Here we have four levels of reminders and we have an option to add reminder fee for each reminder when they are generated or send out to the customers. Each reminder generated under certain duration from the date of the invoice of the corresponding order is generated. Each reminder is send out to the customers when a particular duration is reached, containing reminder fee or dunning fee is also charged along with the invoice total. After fourth level is reached, the invoice of the corresponding order will be derecognized.

PIT Solutions			
#			🔒 Logout
Manage pdf & ma Manage Invoice Pdf Contents	ail templates	Page	Manage Invoice Mail Contents
🖄 Invoi	ce PDF	⊠ Invoice Mail	
Manage Reminder Pdf Contens	nder PDF	🗘 Reminder Mail	
🕒 Remind	er Settings	Manage Reminder	Mail Contents

Reminder Settings

From the webapp home page, click on the "**Settings**" tile, in the settings page click on the "**Reminder Settings**" tile and it will direct to the reminder settings form.

Enable Reminder:- To enable reminders for the orders.

Reminder Levels:- We can set the duration of each reminders has to be send out to the customers. Each levels are set in no of days.

Reminder Fees:- Fee to be added to the invoice total when each reminder is send out.

Add reminder mail Cc:- We can add reminder mail cc to the admin or and sales mail id. See the screenshot below.

^		🐣 Logou
Manage l	Reminders	
Enable Reminders		
Enable •		
Reminder Levels		
Reminder Level 1	1	
Reminder Level 2	2	
Reminder Level 3	3	
Reminder Level 4	4	
Reminder Disable	1	
Level		
Reminder Fees		
Level 1 Fee	5	
Level 2 Fee	10	
Level 3 Fee	15	
Level 4 Fee	20	
Add reminder ma	Cc	
Reminder Mail Cc	magentotestid@gmail.com	

Reminder Mail Settings

The content of the reminder mail can be managed via the webapp. From the Settings page click on the "**Reminder Mail**" tile and navigate to the reminder mail settings form. After entering the contents click on the "**Save**" button.

Store View:- Select the store view, which we can manage contents of each stores.

Store Address:- Shop store address is entered here.

Reminder Mail Contents:- Reminder mail contents of each levels are entered here. See the screenshot below.

*	🚨 Logo
Reminder Mail	
Store View*	
Main Website Default Store View	
Store Address *	
Webapp1	
Call Us: Test Store Hours	
Store Email	
www.webapp.com	
Reminder mail 1 *	
Font Size v B I U	
Unfortunately, we did not receive any payments yet.Maybe you haven't received the invoice or forgot to pay in the hectic daily routine. Please find all open invoice items attached to this e-mail. We kindly ask you to settle the outstanding amount within one week.1 - 1s	
If you have already sent your payment in the meantime, please disregard this notice.	
Reminder mail 2*	
Font Size B I U	
Unfortunately, we did not receive any payments yet. Maybe you haven't received the invoice or forgot to pay in the hectic daily routine. Please find all open invoice items attached to this e-mail. We kindly ask you to settle the outstanding amount within one week.2 -1s	
If you have already sent your payment in the meantime, please disregard this notice.	
Reminder mail 3*	
Font Size v B I U	
Unfortunately, we did not receive any payments yet. Maybe you haven't received the invoice or forgot to pay in the hectic daily routine. Please find all open invoice items attached to this e-mail. We kindly ask you to settle the outstanding amount within one week.3-1s	
If you have already sent your payment in the meantime, please disregard this notice.	
* Required Fields	
Back	

Reminder Pdf Settings

A reminder pdf is attached to each reminder mail, indicating the invoice details along with reminder fee and total due amount to be paid by the customer. Please note that we do not send out fourth reminder as mail, only pdf of the corresponding order is generated. The contents of the reminder. From the Setting page click on the "**Reminder Pdf**" tile and it will navigate to the reminder pdf settings form.

Store View:- Select the store view, which we can manage contents of each stores.

Header Block Contents:- Header block address of the reminder pdf are managed under here. It is split into two :

- a. Header block1: Address:- Shop address entered here.
- b. Header block2: Opening hours:- Shop working hours are entered here.

Store Label:- shop url is mentioned here.

Store Contact Details:- Shop contact details are mentioned here.

Store Address:- Shop address is mentioned here.



Reminder Pdf Content:- The quotation for each reminder level is entered here.

Footer Content:- Footer content of reminder pdf. See screenshot below.

Reminder Pdf	
Store view*	
Main Website Default Store View	
Header block1: Address *	
Webapp Call Us:	
Store Hours	
Store Email	
www.webapp.com	
Header block2: Opening hours *	
Öffnungszeiten	
Mo, DI: 12-18 Uhr	
Mi: 12-17 Uhr Do: 12-19 Uhr	
Fr: 12-17 Uhr	
Store Label *	
Unsere Shops: www.webappstore.com	
Store Contact Details*	
Telefon + 49 (0) 371 - 6513 78 78	
Fax 086 079 407 85 30	
Info@webapp.com	
Store address* PC Konto Nr. 80-151-4	
Clearing Nr. 700	
Bankkonto: 1130-0111.957	
Swift: ZKBKCHZZ80A IBAN: CH38 0070 0113 0001 1195 7	
MwSt. Nr: CHE-375.132.549 🔹	
Reminder Pdf content for level1*	
Re: First Reminder for Late Payment	
Reminder Pdf content for level2*	
Re: Second Reminder for Late Payment	
Reminder Pdf content for level3 * Re: Third Reminder for Late Payment	
No millo Nominuel fui Late Payment	
Reminder Pdf content for level4*	
Re: Final Reminder for Late Payment	
Footer content *	
Thank you for your purchase from webapp store. We hope that you are	
satisfied with our services and thank you for your timely payment within 10	
days. If you return an item, please deduct the amount from the total price and pay	
with the enclosed payment slip.	
* Required Fields	
Back Save	

General layout of the reminder pdf.

PIT Solutions	70)		
Shop Logo	Magento Faktura	Webapp Öffnungszeiten Call Us: Test Mo, Di: 12-18 Uhr Store Hours Mi: 12-17 Uhr Store Email Do: 12-39 Uhr www.webapp.com Fr: 12-17 Uhr Test Test	
Shop Label	Unsere Shops: www.webapprealstore.com Telefon + 49 (0) 371 - 6513 78 78 Fax 086 074 07 85 30 info@webapp.com Zùrcher Kantonalbank Postfach	Annie Mathew Test address Test city, Florida, 3456 United States T: 4545467	Header Block 2
Store address	Postach 9010 Zürch PC Konto Nr. 80-151-4 Clearing Nr. 700 Bankisento: 1130-0111.957 Swiftz: ZKRCH2280A 10AH: CH38.0070.0113.0001.1195.7 MwSZ: Nr: CHE-375.132.549		Header Block 1
Reminder pdf content	Re: First Reminder for Late Payment Invoice 1137	Datum: 07-Jun-2018	
	Qby Item Text Product 1 Text Product 33	Price Subtotal \$120.00 \$200.00	Reminder fee
		Dumning Fee \$5.60 Crass Total \$3.07.50	
Reminder footer content			
	Thank you for your purchase from webapp real store. We and thank you for your timely payment within 10 days. I amount from the total price and pay with the enclosed pu	f you return an item, please deduct the	

ISR Slip attached to the reminder pdf

	Empfangsschein / Récépissé / Ricevuta	Einzahlung Giro	Versement Virement	Versamento Girata	
Bank Details	Zürcher Kantonalbank 8010 Zürch	Einzahling für Versteeren pour Versamente per Zürcher Kantonalbank 8010 Zürich	Keine Mittelkungen anbringen Pas de communications	\cap	
	Argentum Sport AG Bubikonerstr. 43 8635 Dürnten	Argentum Sport AG Bubikonerstr. 43 8635 Dürnten	07 00000 00000 000	00 00000 11377	
	Konto / Comple / Conto 01-24514-9	Kords / Comple / Comp 01-24514-9		×	
Invoice Tota	385 000 57 00000 00000 00000 00000 11377	01-24514-9 USD 385 01 609	Annie Mathew Test address Test city Florida 3456 United States		Isr Reference No
	Dirited States	010000385005> <mark>6700</mark>	000000000000000000000000000000000000000	010245149>	

Reminders Listing

From the home page click on the "**Manage Reminder**" tile, it will direct to the reminders listing page. As in the order listing page, here there are two tabs

1. Active



In this tab all the active reminders are listed. And by default active reminders are listed. In order to list an 'order' in reminder list, its invoice should be generated and also in processed state.

2. Derecognized

Under this tab, all the reminders whose reminders are no longer processed are listed.

^								🚨 Logout
Ren	ninder	s List	Searh Tabs					
Drder No			Dice No		Q Custom	~		٩
order No			JICE NO		Custom	er		Q
		Active			Derec	ognised		
	and the second	evel v		1				
Filter By L	evel: Choose I	evel	Filter by reminder level					Disable 1
			1 2		ownload reminder f each order		it reminder	derecogn reminder
			1 2			_		_
SI.No	Order No	Invoice No	Customer Name	Invoice Date	Dunning Level	Dunning Fee		Actions
1	100000084	6700000000000000000011332	Test Test	2018-Jun-07	1	5.0000	<u>▶</u> ≟	୪ (୯
2	100000105	6700000000000000000011385	Test anu Test	2018-Jun-07	1	5.0000	*	<u>କ</u> (ଦ
3	200000244	6700000000000000000011377	Annie Mathew	2018-Jun-07	1	5.0000	*	<u>ଓ</u> (୦
4	200000237	670000000000000000000011353	Annie Mathew	2018-Jun-07	4			
				2010-juir-07	1	5.0000	*	<u>ک</u>
5	200000192	670000000000000000000011293	DEEPTHI asdas	2018-Jun-05	2	5.0000	* *	2 U
5	200000192 100000080	6700000000000000000011293 67000000000000000000011078						
			DEEPTHI asdas	2018-Jun-05	2	15.0000	± ±	<u>ه</u> ه
6	100000080	670000000000000000000011078	DEEPTHI asdas Annie Mathew	2018-Jun-05 2018-Jun-05	2	15.0000 15.0000	± ± ±	8 Q
6 7	10000080 200000160	6700000000000000000011078 670000000000000000000011054	DEEPTHI asdas Annie Mathew testi namei	2018-Jun-05 2018-Jun-05 2018-Jun-05	2 2 2	15.0000 15.0000 15.0000	± ± ±	3 () 3 () 3 ()

Search Tabs:- Search reminders with its increment id, invoice reference no or customer name. Filter by Level:- Filter reminders with their reminder level.

Edit Button:- Edit the order of the reminder.

Disable Button :- Disable the reminder, which means no reminder is needed to process the corresponding order.

ISR Settings

ISR settings page is available under settings tab of Faktura. It contains the following fields.

📸 🕼 Orders 🗘 Reminders 🖻 Reports 🏶 Settings	🐣 Logou
ISR Settings	
Store view* Real store	
Print ISR slip* Yes v	
Deposit For* Zürcher Kantonalbank	
8010 Zürich	
In Favour Of*	
Argentum Sport AG	
Bubikonerstr. 43 8635 Dürnten	
8055 Duriteri	
Participant Number*	
01-24514-9	
Reference # Prefix	
Reference # Frenk	
Slip Type Number*	
01	
Slip Position *	
On a separate page	
* Required Fields	

Fig: General layout of ISR settings page.

Print ISR Slip:- Specifies whether to enable printing of ISR slips.

Deposit For:- Enter the address to which the money is sent to. If the money is transfer first to a bank, then enter here the address of the bank.

In Favor of:- In case the money is transferred to a bank, you need to enter here your address. In case you have a Post account, you can leave this field empty.

ISR Participant Number:- Enter here the post account number. (Schema: xx-xxxx-x; e.g. 01-24514-9)

Reference # Prefix:- Enter here the prefix of the reference number. Normally a number of the bank.

Slip Type Number: Enter here the slip type number. Normally it is 01.

ISR Slip Position:- Select where to print the isr slip.





Fig: General layout of ISR slip.



1. Deposit for/Payment to:- ESR participant UBS Switzerland AG should appear here as it is the ESR participant in the ESR process. UBS Switzerland AG will assign the exact designation. 2. In favor of:- Your address (payee), The description must make it possible to identify the recipient with no possibility of error. The description must therefore comply with the following rules:

- For natural persons: last name, first name and place of residence or business.
- For sole proprietorships, partnerships, legal entities and foundations entered in the Commercial Register: exact wording as published in the Commercial Register.
- For sole proprietorships and companies which are not entered in the Commercial Register: last name and first name of the owner of / partner in the business, and the



registered office. The first name and last name should be accompanied by any applicable title.

• For clubs, associations and foundations: must match their statutes, deed of foundation as well as their main business address.

• For administrative bodies, official agencies and governmental authorities: official designation and location.

• Please precede the main place of residence or business domicile with the applicable postcode.

Format

1st line: Name of beneficiary

2nd line: Address of beneficiary

3rd line: Address of beneficiary

4th line: Address of beneficiary

The last written line must contain the postcode and town.

This should be printed in one block, without empty lines.

3. Account: - ESR participant number

UBS's ESR participant number. Through the use of this number,

UBS Switzerland AG participates in the ESR process.

UBS Switzerland AG coordinates the process.

4. Amount:- The amounts in the code line and in the amount fields must match.

Format

• Maximum 10-digit amount in francs without spaces; right- aligned. Amounts over CHF 1,000 must be printed in one block. Entries of CHF 0.00 (zero),

"blocking stars" and other filler characters are not permitted in the amount field.

• Amount of centimes: should always be entered with two digits, 00 when there are no centimes.

5. **Reference No.:**- The reference number is numeric with 27 digits and is also included in the code line. It is used to refer to payees and payers (the latter via an invoice number). Format: 1x2 and 5x5 digits in blocks.

6. **Paid by:**- Payer (debtor), The payer's details can be pre-printed on the processing slip and on the receipt stub. A complete postal address is required.

Format

1st line: Name of payer

2nd line: Address of payer

3rd line: Address of payer

4th line: Address of payer (if required)

The last written line must contain the postcode and town.

This should be printed in one block, without empty lines.

7. Place payment received:- Payer's receipt.

8. **Processing slip (as opposed to receipt stub)** :- The processing slip is removed and goes into circulation as part of the payment process.

9. Reference field:- The reference field is mandatory. It contains the reference number.

Format 1x2 and 5x5 digits in blocks, right-aligned.



10. **Code line**:- The code line (in OCR-B font) contains all the information for the processing and reporting of payment slips with reference numbers:

• Amount (UBS BESR+ does not show the amount)

• UBS BESR client identification number In addition to the ESR participant number, you are also assigned a 6-digit client identification number which identifies you as the beneficiary in the reporting system. This BESR ID number is a component of reference number in the BESR code line.

- 20-digit client-specific reference / invoice number
- UBS Switzerland AG ESR participant number (9 digits)

Note: The data described under numbers 1 to 4 and 6 for the receipt stub also apply to the processing slip. The same conditions apply.

Manage Invoice Pdf and Mail

The contents of invoice pdf and invoice mail can be managed from webapp settings page. It is available under the tabs "Invoice pdf" and "Invoice Mail"

Invoice Pdf settings

	🐣 Log
nvoice Pdf	
Store view*	
Real store *	
Header block1: Address*	
Webapp	
Call Us :: Test Store Hours	
Store Email	
www.webapp.com	
Header block2: Opening hours *	
Öffnungszeiten2 Test	
Mo, Di: 12-18 Uhr Mi: 12-17 Uhr	
Do: 12-19 Uhr	
Fr: 12-17 Uhr	
Store Label *	
Unsere Shops: www.webapp.com	
Store Contact Details*	
Telefon + 49 (0) 371 - 6513 78 78	
Fax 086 079 407 85 30 Info@webapp.com	
поемерарьсоп	
Store address* Zürcher Kantonalbank	
Postfach Test	
8010 Zurich	
PC Konto Nr. 80-151-4 Clearing Nr. 700	
Bankkonto: 1130-0111.957	
Footer content *	
Thank you for your purchase. We hope that you are satisfied with our services	
and thank you for your timely payment within 10 days. If you return an item, please deduct the amount from the total price and pay with the enclosed	
payment slip.(invoice -webappreal store) Test	
* Required Fields	
Back Save	

Invoice pdf form contains the following fields,

Store View:- Select the required store view for which contents to be managed.

Header block1:Address:- Enter the shop address which is to be displayed in the header region **Header block2: Opening Hours:-** Enter the shop opening hours

Store Label:- Specify your shop name here.

Store Contact Details:- Enter shop contact details such as Telephone, Fax, Mail Id in this region.

Store Address: Enter the store address here. This will be displayed in body region of invoice pdf **Footer content:** Enter the contents which is to be displayed in footer region of Pdf.



Usere Shops: floorbalishop.com Vesere Shops: floorbalishop.com Telefon + 49 (0) 371 - 6513 78 78 Tea 066 079 407 83 30 info@webap=hop.com BenkvetSredung: Zorcher Kantomabunk Poetaol Boll Zurich PC Konto Mr. 80-151-4 Cleamg Nr. 700 Benkkort: 130-0111.957 Swit: XKRCHZ280A IBAN: C188 0070 0113 0001 1195 7 MuSt. Nr. CHE-375.132.549	Webapp Call Us: Sore Hours Sore Email www.webappshop.cor Dalia George Waisenstraße 11 Chemnitz, Berlin, 09111 Deutschland T: 02604269632 F: 123456987	Header block1: Address Header block2: Opening Hours
Anzahi Artikel	Datum: 14-Jun-2018 Pries Zwischensumme	
4 product_D	50,00 5 200,00 5	
		- Footer content
	Unsere Shops: floorbalishop.com Telefon + 49 (0) 371 - 6513 78 78 Pax 066 079 407 85 30 Indigwebape-shop.com Bankverbindung: Zurcher Kontonalbank Pastfach 8010 Zurich PC Konto Nr. 80-151-4 Clearing Nr. 700 Bankkonto: 1130-011.957 Smitt: ZKKNC2Z80A IBAN: CH38 0070 0113 0001 1195 7 MrSL. Nr: CHE-375.132.549 Rechnung 54692 Arzahl Artikel 4 prolect_D	Magento Faktura Unser Shop:://doublishop.com Terton:: Terton:: Terton:: 1000000000000000000000000000000000000

General layout of invoice pdf

Invoice Mail

Invoice mail settings form is used to manage the contents of invoice mail which is sent from the order edit page of Webapp. Invoice pdf is attached along with this mail.

#	🚔 Logout
Invoice Mail	
Store View*	
Real store *	
Invoice Mail Content *	
Font Size v B I U	
Dear customer,	
Thank you for your recent business with our store.	
To view your invoice open the attached pdf file.	
If you have any queries, Please contact us.	
Best regards,	
Webapp store. Telefon + 49 (0) 371	
Fax 086 079 407 85 30 info@webapp.com	
moewebapp.com	
* Required Fields	
Back	
Save	



Invoice mail form contains the following fields,

Store View :- Select the required store view for which contents to be managed.

Invoice Mail Content :- This text area comprises of entire invoice mail. You can edit and manage the content using editor available here.

Shop logo			
Dear customer,			
Thank you for your recent business with our store.			
To view your invoice open the attached pdf file. If you have any queries, Please contact us.		Invoice mail content	
Best regards, Webapp store. Telefon + 49 (0) 371 Fax 086 079 407 85 30 info@webapp.com		content	
Thank you, Webapp Store!			
Invoice pdf			
Attachments:			
Invoice-54692-2018-06-26.pdf	2.4 м	[application/pdf]	Download

Fig:General layout of invoice mail

Payment Process

This section describes the payment processing for ISR/invoice payment methods. For the orders that are placed using the payment that are configured in the **"ISR Settings "** in the webapp configuration section. Go to Admin->System->Configuration->Pits Extension->Webapp->ISR Settings. In the multi select menu **"Generate Invoice Automatically"** select the payment methods that you want to generate invoice on placing order and process payment via webapp.

Design	Add reminder mail Cc		۰
Currency Setup	Invoce PDF configuration		۲
Store Email Addresses	Invoce mail configuration		•
Contacts	Reminder PDF configuration		•
Reports	Reminder mail configuration		۲
Content Management	ISR Settings		٥
	ISR Reference Number Prefix	67 [GLOBAL]	
PITS EXTENSIONS	Generate Invoice Automatically	-Please Select	
Webapp		Credit Card (saved)	
ISR System		Check / Money order	
CATALOG	-	No Payment Information Required	
Catalog		Bank Transfer Payment-(Hint No Invoice)	
Configurable Swatches		PayPal Billing Agreement	
Inventory		Payment method chosen for	
Google Sitemap	A COMPANY AND A CO	invoice payment and payment	
RSS Feeds		 process via webapp 	
Email to a Friend			

And to be noted that, for processing an invoice via webapp, it should have both **invoice no** and **isr reference no**. To process the payment of the invoices, From the home page click on the **"Process Payment"** tile. It will direct to the payment processing page. In that page you have to



upload the ISR slip, which you will get from the bank itself. It is an xml file that contains the transaction amount that of each customer has made via bank. So we have to read this file to process the payment in our webshop. For that choose file from the system and upload. Then click on the Upload Slip button to upload and process the payment of each invoice from the slip. If the slip is valid and contain all payment data, webapp will read all the info from the file and mark payment against each invoices.

📸 🕼 Orders 🗘 Reminders	🖾 Reports 🛛 🔹 Settings	Ҏ Process Payment	🐣 Logout
Payment Processing			
Upload ISR slip here Choose File No file chosen Choose file to upload	Upload Slip Show Error Payments	Click here to upload and process the file Click here to show the partial and invaid/error payments	

From the payment processing page, you can also see the partial payments and invalid/error payments. Click on the **"Show Error Payment"** button to navigate to the **"Error Payment List"** page.

*	C Orders	🗘 Reminders 🛛	Reports		ttings	Proc	ess Paym	lent	<u> </u>	Logout
Erro	r Payment	List	Search Bars	1			٩		To listout all the invalid trasactions	
		Partial Payments	5					Inva	id Payments	
					1				Payment hsitory consist of period ofpayments that a customer has made.	To mak paid ma webapp reverted
SI.No	Slip ID	ISR Reference No		nvoice Io		Paid Amount	Pending Payment	Payment Date	Payment History	Mark Paid
1	20199990000000	67000000000000000	0000011695 1	169	99.6200	90.0000	9.6200	2018-06- 21 00:00:00	Slip ID: 201999900000000 Pay Date: 2018-06-21 00:00:00 Slip ID: 201999900000000 Pay Date: 2018-06-21 00:00:00 Slip ID: 2019999000000001 Pay Date: 2018-06-21 00:00:00	1
2	20199999999999900	670000000000000000	0000011642 1	164	196.5500	170.0000	26.5500	2018-01- 07 00:00:00	 Slip ID: 20199999999900 Pay Date: 2018-01-07 00:00:00 Slip ID: 201999999990000 Pay Date: 2018-01-09 00:00:00 	



Error payment listing consisting of two tabs.

> Partial Payments

> Invalid Payments

Partial Payments :- In this tab it will list out all the invoices which are partially paid, which mean sonly the fraction of the total payment is made. The listing includes a Slip Id, ISR Reference No, Invoice No, Total Amount, Paid Amount, Pending Payment, Payment Date, Payment History and Mark Paid.

Slip Id :- Which specifies the Slip Id of the processed ISR file.

ISR Reference No :- Isr reference no of the invoice that you have paid.

Invoice No :- Invoice no of the invoice that customer has paid.

Total Amount :- Invoice grand total.

Paid Amount :- Total payment has been made by the customer.

Pending Payment :- Total Due payment if any.

Payment History :- If a customer maid payment via more than one time, this will list down all the payments that the customer has made. Which includes Slip Id of the processed file and the date of the payment.

Mark Paid :- This checkbox is used to forcibly make the invoice paid, from webapp. If you check the checkbox and accept the terms it will make the invoice to paid state, even though the invoice is partially paid.

Invalid Payments :- In this tab, list down all the invalid payment that are processed via webapp. Which means this will list down all the invalid isr reference no, which the invoices of the corresponding in isr no don't exist in our shop. Webapp will mark those isr reference no's as invalid when processing the bank slip.

*	🕼 Orders		🖻 Reports	Settings	Process Payment	:	å Logout
Error	Paymer	nt List					
Slip ID		٩	ISR Nr		٩		
		Partial Payme	nts			Invalid Payments	
				1 3	2		To remove from the record
2							
SI.No					12.25		
51.140	Slip ID	ISF	Reference No		Paid Amount	Payment Date	Remove
1	Slip ID 20199999999		R Reference No	00000817	Paid Amount 35.0000	Payment Date 2018-01-01 00:00:00	Remove
1		999885 670					
1	20199999999	999885 670	000000000000000000000000000000000000000	0000003	35.0000	2018-01-01 00:00:00	

Slip Id :- Which specifies the Slip Id of the processed ISR file.

ISR Reference No :- Invalid isr reference no.

Paid Amount :- Paid amount made through the invalid isr reference no.

Payment Date :- Payment Processed date.

Remove :- To remove the record from webapp.



Payment Indication in Reminder Pdf

If a customer has made payment after sending out any reminder. The reminder pdf will indicate the paid amount also among the reminder charges and others. Refer the screenshot below.

nvoi	ce 1169		Date:	21-Jun-2018
Qty	Item		Price	Subtotal
1	Test Product 2		CHF30.00	CHF30.00
1	Test Product 2		CHF30.00	CHF30.00
		Reminder Fee	Subtotal:	CHF60.00
			Dunning Fee:	CHF5.00 CHF30.00
		Total Payment Grau	nd Total (Excl. Tax):	CHF5.00
		Old I	au rotur (Later. run).	0

REPORTS

Sales reports provides a complete overview of sale occurred within a shop. Faktura gives seven distinct sales reports. They are available under the "Reports" tab in home page.

^	C Orders	♣ Reminders	🖹 Reports	Settings	🖗 Process Payment	🔒 Logou
Rep	ports					
		Sales Repo	orts		Bestseller products	
	Debitor	list from an	order da	te	List of debtors	
	S	Statistics Re	eport		Statistics Graph	
	Oper	items per o	customer			





Sales report lists orders placed for a particular product in the time duration specified by 'from date' and 'to date'. Either product name or SKU is required.

Product Name: enter full product name or starting letters of product name. (example : product name of 'test-product-' lists all products starts with 'test-product-'.)

SKU: enter product's SKU. Order details of product with entered SKU will be listed.

2. 1	Bestsell	ler l	Prod	luct
------	----------	-------	------	------

estseller	products					
rom Date:						
	06/27/2018 2:06 PM			click to select dates		
o Date:	06/07/2018 2:08 PM					
		Reset	Submit			
			1			
SI.No	Product Name			SKU	Qty]
1	Test Product 1			142-00-0009-39	223	5
2	Test Product 2			6420350pin	203	
3	Test Product 33			246-00-0037-38.5	134	I

displays the bestselling products in the time duration specified by 'from date' and 'to date'. Click in the calendar icons to select from date and to date limits. Click on submit button to get list of products along with their SKU and quantity of ordered in the time limit.



3. Debitor list from an order date

	🐣 Logout		ient	Ҏ Process Paym	Settings	🖹 Reports	A Reminders	Crders	} (
		ebitors list	to print de	click		der date	om an oro	or list fr)ebit
	₽	dates	to select	clic	8			e	From Date
					Submit	Reset			
				3 4	1 2				
It should	Reminders	Total Unpaid	Total Paid	3 4 Grand Total	1 2 Customer Name	ISR No	Order Date	Order Id	SI.No
	Reminders	Total Unpaid \$410.00	Total Paid \$0.00			ISR No 54655	Order Date 08.05.2018	Order Id	SI.No
unpa	Reminders			Grand Total	Customer Name				SI.No 1 2
unpa orde	Reminders	\$410.00	\$0.00	Grand Total \$410.00	Customer Name Test Test		08.05.2018	10000004	1
It sho unpa orda list w	Reminders	\$410.00 \$205.00	\$0.00 \$0.00	Grand Total \$410.00 \$205.00	Customer Name Test Test Test Test	54655	08.05.2018	100000004	1
unpa orde	Reminders	\$410.00 \$205.00 \$1,625.00	\$0.00 \$0.00 \$0.00	Grand Total \$410.00 \$205.00 \$1,625.00	Customer Name Test Test Test Test Deepthi Joseph	54655 54664	08.05.2018 16.05.2018 22.05.2018	100000004 100000001 200000010	1 2 3

limit. Click on calendar icons to select 'from date' and 'to date'. Click Submit button to get list of orders. Click on printer icon to print the debtors list. Fig. below shows sample print preview of debtor list from order date.



Unsere S	hops: floorballsh	00.00m											
felefon + ax 086 (+ 49 (0) 371 - 6513 079 407 85 30 bapp-shop.com												
Curcher H Postfach 1010 Zür PC Konto Clearing Bankkon Swift: ZKI BAN: CH		01 1195 7											
Debit	or list from	order Date	late	custr	omer Name	Grand Total	Total Paid	d Total Unpaid	Reminders	List		of	
1	100000004	08.05.2018	54655	Test 1	Test	\$410.00	\$0.00	\$410.00		debt	ors		
				Test 1	Test	\$205.00	\$0.00	\$205.00					
2	10000001	16.05.2018		(Car									
	100000001 200000010	22.05.2018	54664		othi Joseph	\$1,625.00	\$0.00	\$1,625.00					占 Logou
3			54664 54665	Deep		\$1,625.00 \$110.00	\$0.00 \$0.00	\$1,625.00 \$110.00		orint de	ebitors	list	🚨 Logou
3	200000010	22.05.2018		Deep	othi Joseph					orint de	ebitors	list	🛓 Logou
3	200000010 200000012	22.05.2018 22.05.2018	54665	Deep Deep Deep	othi Joseph othi Joseph othi Joseph othi Joseph	\$110.00	\$0.00	\$110.00		orint de	ebitors	list	Logou
3 4 5	200000010 200000012 200000013	22.05.2018 22.05.2018 22.05.2018	54665 54666	Deep Deep Deep Deep	othi Joseph othi Joseph othi Joseph othi Joseph	\$110.00 \$110.00	\$0.00 \$0.00	\$110.00 \$110.00		orint de	ebitors	list	≜ Logou
3 4 5	200000010 200000012 200000013	22.05.2018 22.05.2018 22.05.2018	54665 54666	Deep Deep Deep Deep	othi Joseph othi Joseph othi Joseph othi Joseph	\$110.00 \$110.00	\$0.00 \$0.00 \$0.00	\$110.00 \$110.00 \$615.00	3 4	print de	:bitors	list	≜ Logou
3 4 5	200000010 200000012 200000013	22.05.2018 22.05.2018 22.05.2018	54665 54666	Deep Deep Deep Deep	othi Joseph othi Joseph othi Joseph othi Joseph	\$110.00 \$110.00	\$0.00 \$0.00 \$0.00 Reset	\$110.00 \$110.00 \$615.00 Submit	3 4 Grand Total	print de	ebitors Total Un		Logou
3 4 5	200000010 200000012 200000013	22.05.2018 22.05.2018 22.05.2018	54665 54666	Deep Deep Deep since order	othi Joseph othi Joseph othi Joseph othi Joseph r date:	\$110.00 \$110.00 \$615.00	\$0.00 \$0.00 \$0.00 Reset	\$110.00 \$110.00 \$615.00 Submit					•
5	200000010 200000012 200000013	22.05.2018 22.05.2018 22.05.2018	54665 54666	Deep Deep Deep since order	othi Joseph othi Joseph thi Joseph othi Joseph r date:	\$110.00 \$110.00 \$615.00 Order Date	\$0.00 \$0.00 \$0.00 Reset ISR No	\$110.00 \$110.00 \$615.00 Submit 1 2 Customer Name	Grand Total	Total Paid	Total Un		•

It shows unpaid orders list with in

specified time limit if number of days since order date exceeds limit entered. Click Submit button to get list of orders. Click on printer icon to print the debtors list. Fig. below shows

Jnsere S Felefon + Fax 086 C nfo@wel Bankvert Zürcher P Postfach 3010 Zür	ich) Nr. 80-151-4	iop.com							prin preview of debto list.
Swift: ZKI BAN: CH MwSt. Nr	to: 1130-0111.95 BKCHZZ80A I38 0070 0113 00 :: CHE-375.132.54	01 1195 7							
SI.No	Order Id	Order Date	ISR No	Customer Name	Grand Total	Total Paid	Total Unpaid	Reminders	35
1	10000004	08.05.2018	54655	Test Test	\$410.00	\$0.00	\$410.00		
2	10000001	16.05.2018		Test Test	\$205.00	\$0.00	\$205.00		
3	200000010	22.05.2018	54664	Deepthi Joseph	\$1,625.00	\$0.00	\$1,625.00		
4	200000012	22.05.2018	54665	Deepthi Joseph	\$110.00	\$0.00	\$110.00		



Statistics Report

Statistics report gives a complete overview of sale occurred in store during every year. It shows month wise report of sale, due amount ,grand total and its complete summary. The report is available under the Statistics Report tab.

The shop Name given in Report can be managed from general settings tab under settings page.

eal store Shop na	ime				1000	in weba thwise s			nmary					
2018	Jan	Feb	Mar	Apr	Мау	K	Jun	Jul .	Aug S	Sep	Oct	Nov	Dec	Summary
192.168.0.48:10128webapp	0	0	590	0	17474	21030).48	0	0	0	0	0	0	39094.48
192.168.0.48:10127default	0	0	265	0	14070.6	6	070	0	0	0	0	0	0	20405.6
192.168.0.48:10127admin	0	0	0	0	0		515	0	0	0	0	0	0	515
Total Due	0	0	855	0	29990	30476	.98	0	0	0	0	0	0	61321.98
Grand Total	0	0	855	0	31544.6	27615	j.48	0	0	0	0	0	0	60015.08
2017	Jan	Feb	Ma	Apr	Мау	Jun	Jul	Aug	Sep	0	t	Nov	Dec	Summary
192.168.0.48:10127default	0	0	(0 0	0	0	0	0	0		0	260	0	260
Total Due	0	0	(0	0	0	0	0	0		0	260	0	260
Grand Total	0	0	(0 0	0	0	0	0	0		0	260	0	260

Statistics Graph

It shows graphical representation of whole sale within a store over all the years. It can be generated by clicking the Statistics graph tab in reports page.





Open Items per Customer

* © (Orders	🗘 Remii	nders	🖾 Rej	ports 🔅	Settings I	Process Payment
Open item	ns per o	ustome	er				
Choose Customer:	Please selec	t a customer			* choose	e customer fro	om dropdown list
	tes				or by	searching	
	Test Testma	gentotestid@gma	il.com		· 1		
		ismagentotestid magentotestid44			/		
	Divya Mdivy	a@test.com					
* C	Orders		E D	Reports	Settings	Process Payment	🚢 Logout
Choose Customer:	snanty justus-m	nagentotestid444@gn		ubmit	Total Amount	print open items per customer report	Total Unpaid
		Name	Qty	Price			
Order Date:25-J	une-2018						
200000364	1170	Test Product 33	1	CHF260.00	CHF254.00	CHF260.00	CHF6.00
Order Date:24-	May-2018						
10000052	1060	Test Product 33	1	CHF260.00	CHF265.00	CHF0.00	CHF265.00
200000031	1055	Test Product 2	1	CHF30.00	CHF30.00	CHF0.00	CHF30.00
						Total Due	CHF301.00



It shows unpaid orders list of a particular customer. Customer can be chosen either by selecting from dropdown or by searching a particular customer and then click on Submit button to get list of unpaid orders. Click on printer icon to print the unpaid order per customer list. Fig. below shows sample print preview of unpaid orders list.

Support

If you have questions, use our contact form in webshopextension.com