User Manual

Inventory Reports Plugin for Odoo v17.0

Table of Contents

1.   Introduction

Timely and accurate reporting is essential for effective inventory management. Many businesses struggle with generating reports based on specific locations, products, and date ranges. The **Inventory Reports module** for Odoo addresses these challenges by offering detailed, location-based inventory reports that integrate seamlessly with your Odoo ERP system. This helps businesses make informed purchasing decisions, improve demand forecasting, and optimize stock levels.
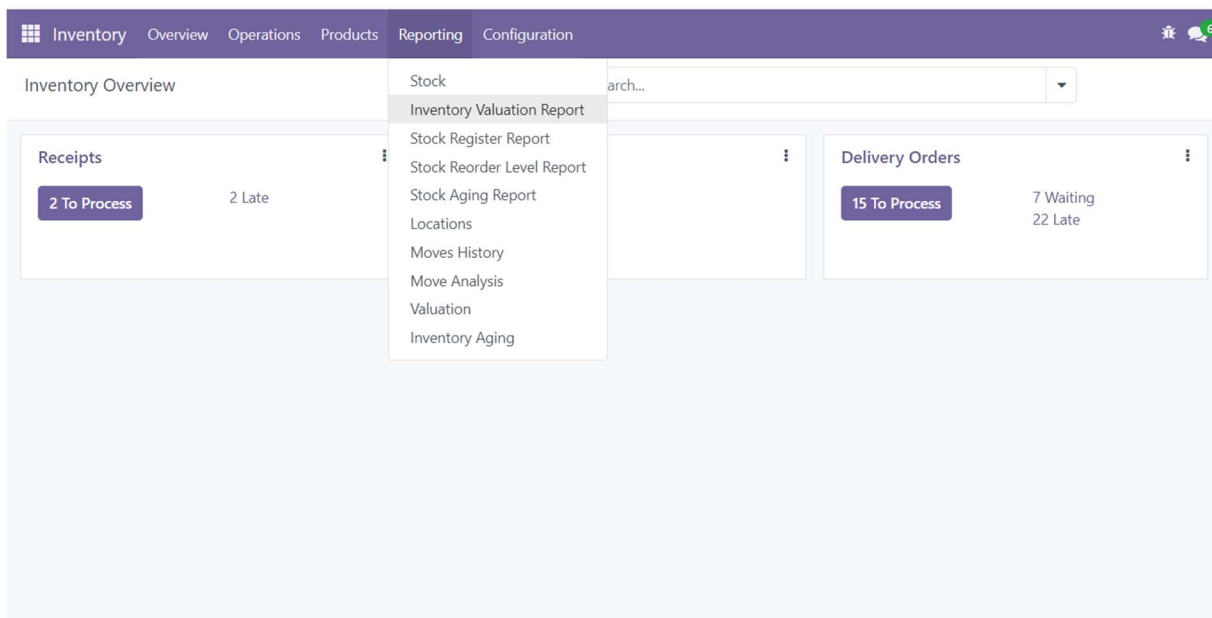
2.   Features

- Inventory Valuation Report
- Stock Register Report
- Stock Reorder Level Report
- Stock Aging Report
- Multi-Company Support

3. Screenshots

3.1 Inventory Valuation Report

Screenshot 1: *Accessing Inventory Valuation Report*

- Go to **Inventory**

- Navigate to **Reporting** → **Inventory Valuation Report**

Screenshot 2: *Inventory Valuation Report Wizard*

- Select a company

- Choose a location

- Optionally, select product category and product

- Download the report as PDF or Excel

Screenshot 3: *Sample Exported PDF – Inventory Valuation Report*

Your logo

My Company (San Francisco)
250 Executive Park Blvd, Suite 3400
San Francisco 94134
California CA
India

Inventory Valuation Report

Company	My Company (San Francisco)
Location	WH/Stock

| Sl No	Product Code	Product Name	Product Category	Product Location	Selling Rate	Qty	UOM
1	FURN_6666	Acoustic Bloc Screens	Office Furniture	WH/Stock	295.00	16.00	Units
2		Alice's Adventures in Wonderland - Lewis Caroll	All	WH/Stock	4.50	10.00	Units
3		Apple In-Ear Headphones	All	WH/Stock	79.00	10.00	Units
4		Apple Wireless Keyboard	All	WH/Stock	47.00	5.00	Units
5		Basic Membership	All	WH/Stock	40.00	5.00	Units
6		Bose Mini Bluetooth Speaker	All	WH/Stock	247.00	10.00	Units
7	E-COM11	Cabinet with Doors	Office Furniture	WH/Stock	140.00	33.00	Units
8	FURN_5555	Cable Management Box	Office Furniture	WH/Stock/Shelf 2	100.00	50.00	Units
9	FURN_5555	Cable Management Box	Office Furniture	WH/Stock/Shelf 2	100.00	40.00	Units
10		Computer Case	All	WH/Stock	25.00	2.00	Units
11		Computer SC234	All	WH/Stock	450.00	10.00	Units

Screenshot 4: Sample Exported Excel – Inventory Valuation Report

Sl_No	Product Code	Product Name	Product Category	Product Location	Selling Rate	Qty	UOM
			Inventory Valuation Report for My Company (San Francisco)				
			Location :WH/Stock				
1	FURN_6666	Acoustic Bloc Screens	Office Furniture	WH/Stock	295	16	Units
2		Alice's Adventures in V	All	WH/Stock	4.5	10	Units
3		Apple In-Ear Headphor	All	WH/Stock	79	10	Units
4		Apple Wireless Keyboa	All	WH/Stock	47	5	Units
5		Basic Membership	All	WH/Stock	40	5	Units
6		Bose Mini Bluetooth S	All	WH/Stock	247	10	Units
7	E-COM11	Cabinet with Doors	Office Furniture	WH/Stock	140	33	Units
8	FURN_5555	Cable Management Bo	Office Furniture	WH/Stock/Shelf 2	100	50	Units
9	FURN_5555	Cable Management Bo	Office Furniture	WH/Stock/Shelf 2	100	40	Units
10		Computer Case	All	WH/Stock	25	2	Units
11		Computer SC234	All	WH/Stock	450	10	Units
12	E-COM12	Conference Chair (Stee	Office Furniture	WH/Stock	33	26	Units
13	E-COM13	Conference Chair (Alu	Office Furniture	WH/Stock	39.4	30	Units
14	FURN_1118	Corner Desk Left Sit	Office Furniture	WH/Stock	85	2	Units
15	FURN_0096	Customizable Desk (St	Office Furniture	WH/Stock	750	45	Units
16	FURN_0097	Customizable Desk (St	Office Furniture	WH/Stock	750	50	Units
17	FURN_0098	Customizable Desk (Al	Office Furniture	WH/Stock	800.4	55	Units
18	FURN_7800	Desk Combination	Office Furniture	WH/Stock	450	60	Units
19	FURN_8855	Drawer	Office Furniture	WH/Stock	110.5	80	Units
20		Gold Membership	All	WH/Stock	180	5	Units
21		Graphics Card	All	WH/Stock	885	5	Units
22		HDD SH 1	All	WH/Stock	975	5	Units

3.2   Stock Register Report

Screenshot 5: Accessing Stock Register Report

- Go to **Inventory**

- Navigate to **Reporting** → **Stock Register Report**
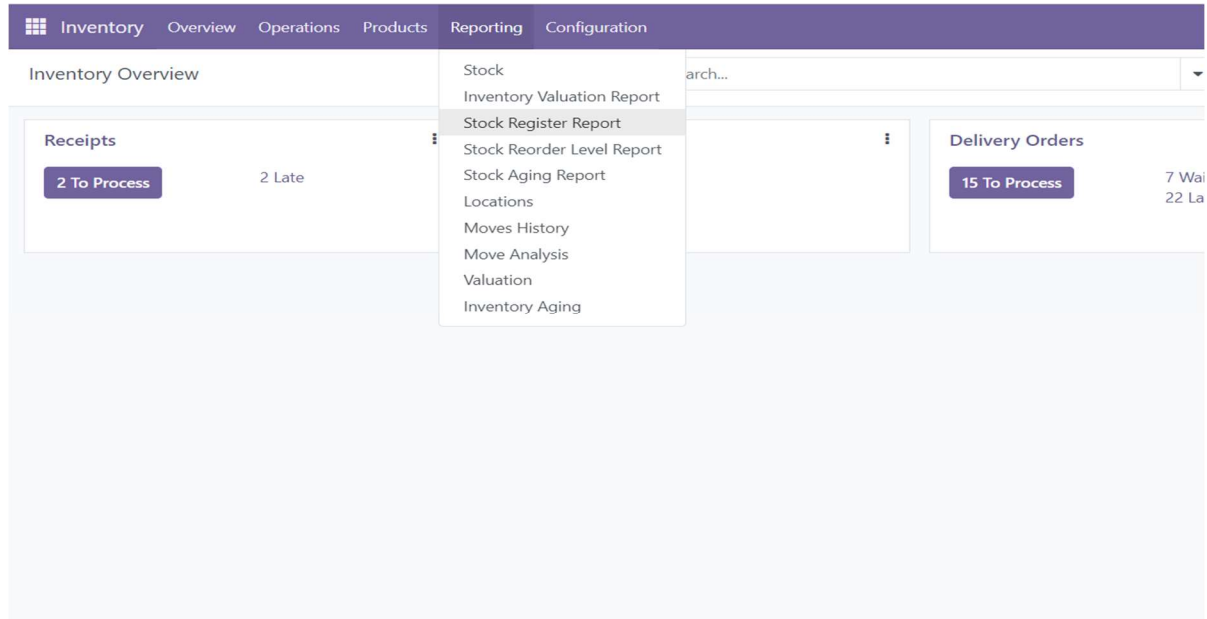
Screenshot 6: *Stock Register Report Wizard*

- Select a company

- Set "From Date" and "To Date"

- Choose a location

- Optionally, select product category and product

- Download the report as PDF or Excel

Screenshot 7: *Sample Exported PDF – Stock Register Report*

📷 **Your logo**

My Company (San Francisco)
250 Executive Park Blvd, Suite 3400
San Francisco 94134
California CA
India

Stock Register

From Date	2025-03-01
To Date	2025-03-28
Company	My Company (San Francisco)
Location	WH/Stock

Sl No.	Product Code	Product	Product Category	Location	In Quantity	Out Quantity	Current Quantity	Value
1	E-COM07	Large Cabinet	Office Furniture	Stock	500.0	0.0	500.0	160000.0
2	E-COM08	Storage Box	Office Furniture	Stock	18.0	0.0	18.0	284.4
3	E-COM10	Pedal Bin	Office Furniture	Stock	22.0	0.0	22.0	1034.0
4	E-COM11	Cabinet with Doors	Office Furniture	Stock	33.0	0.0	33.0	4620.0
5	E-COM12	Conference Chair (Steel)	Office Furniture	Stock	26.0	0.0	26.0	858.0
6	E-COM13	Conference Chair (Aluminium)	Office Furniture	Stock	30.0	0.0	30.0	1182.0
7	FURN_0096	Customizable Desk (Steel, White)	Office Furniture	Stock	45.0	0.0	45.0	33750.0
8	FURN_0097	Customizable	Office Furniture	Stock	50.0	0.0	50.0	37500.0

Screenshot 8: *Sample Exported Excel – Stock Register Report*

		Stock Register Report for My Company (San Francisco)						
				Location :WH/Stock				
	From Date				01/03/2025			
	To Date				28/03/2025			
SI_No	Product Code	Product	Product Category	Location	In Quantity	Out Quantity	Current Quantit	Value
1	E-COM07	Large Cabinet	Office Furniture	Stock	500	0	500	160000
2	E-COM08	Storage Box	Office Furniture	Stock	18	0	18	284.4
3	E-COM10	Pedal Bin	Office Furniture	Stock	22	0	22	1034
4	E-COM11	Cabinet with Doors	Office Furniture	Stock	33	0	33	4620
5	E-COM12	Conference Chair (St	Office Furniture	Stock	26	0	26	858
6	E-COM13	Conference Chair (Al	Office Furniture	Stock	30	0	30	1182
7	FURN_0096	Customizable Desk (	Office Furniture	Stock	45	0	45	33750
8	FURN_0097	Customizable Desk (	Office Furniture	Stock	50	0	50	37500
9	FURN_0098	Customizable Desk (.	Office Furniture	Stock	55	0	55	44022
10	FURN_0269	Office Chair Black	Office Furniture	Stock	10	0	10	1205
11	FURN_0789	Individual Workplace	Office Furniture	Stock	16	0	16	14160
12	FURN_1118	Corner Desk Left Sit	Office Furniture	Stock	2	0	2	170
13	FURN_5555	Cable Management	Office Furniture	Stock	90	0	90	9000
14	FURN_6666	Acoustic Bloc Screen	Office Furniture	Stock	16	0	16	4720
15	FURN_7800	Desk Combination	Office Furniture	Stock	60	0	60	27000
16	FURN_8855	Drawer	Office Furniture	Stock	80	0	80	8840
17		Alice's Adventures ir	All	Stock	0	0	10	45
18		Apple In-Ear Headph	All	Stock	0	0	10	790
19		Apple Wireless Keyb	All	Stock	0	0	5	235
20		Basic Membership	All	Stock	0	0	5	200

3.3   Stock Reorder Level Report

Screenshot 9: *Accessing Stock Reorder Level Report*
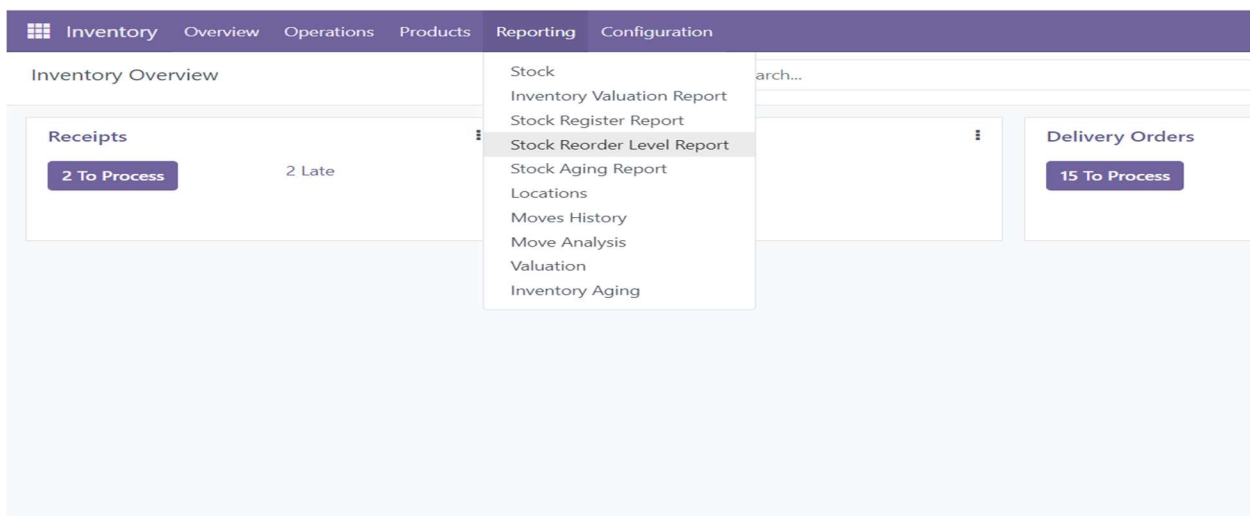
Screenshot 10: *Stock Reorder Level Report Wizard*

- Select a company
- Choose a location
- Optionally, select product category and product
- Download the report as PDF or Excel

Screenshot 11: *Sample Exported PDF – Stock Reorder Level Report*

Screenshot 12: *Sample Exported Excel – Stock Reorder Level Report*

			Stock Reorder Level Report for My Company (San Francisco)			
			Location :WH/Stock			
Sl_No	Product Code	Product Name	Product Category	Location	Current Quantity	Reorder Level(Product Min.Qty)
1	FURN_9001	Flipover	Office Furniture	WH/Stock		5
2	FURN_7777	Office Chair	Office Furniture	WH/Stock		3
3	FURN_8888	Office Lamp	Office Furniture	WH/Stock		5
Generated (	02-04-2025 14:10:50					

3.4   Stock Aging Report

Screenshot 13: *Accessing Stock Aging Report*

- Go to **Inventory**

- Navigate to **Reporting → Stock Aging Report**
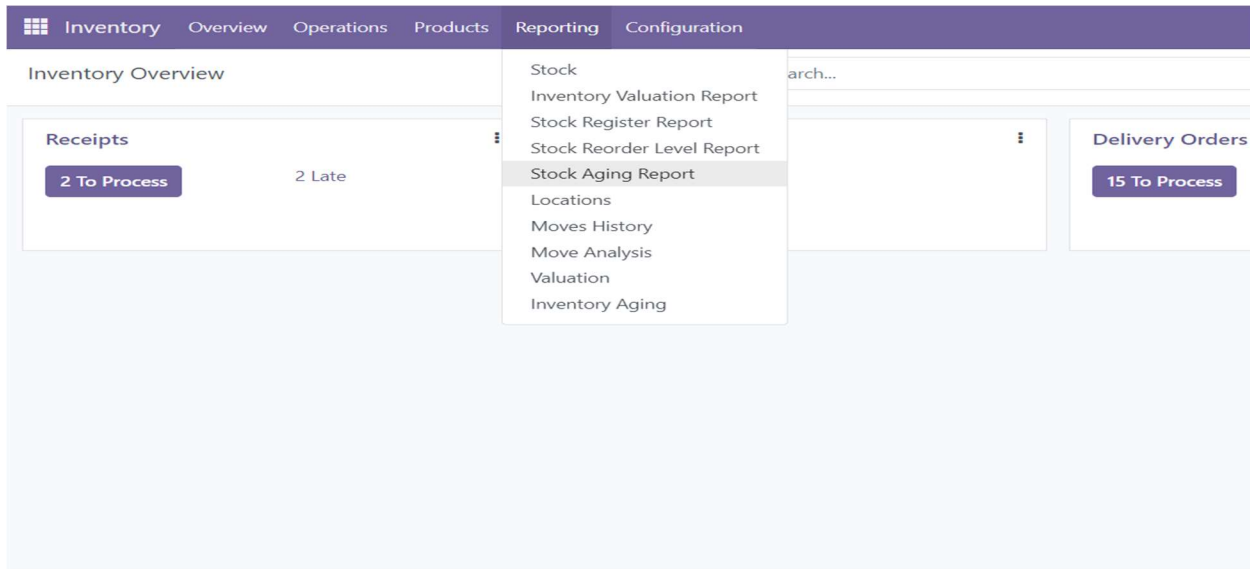
Screenshot 14: *Stock Aging Report Wizard*

- Select a company

- Choose a location

- Optionally, select product category, product, or Lot/Serial Number

- Download the report as PDF or Excel

Screenshot 15: *Sample Exported PDF – Stock Aging Report*

Screenshot 16: *Sample Exported Excel – Stock Aging Report*

Sl_No	Product Code	Product Name	Product Category	Location	Lot/Serial Number	Manufacturing Date	Current Qu	Age
					Stock Aging Report for My Company (San Francisco)			
					Location :WH/Stock			
1	FURN_6666	Acoustic Bloc Screen	Office Furniture	WH/Stock		11-03-2025	16	22
2		Alice's Adventures in	All	WH/Stock		01-04-2025	10	1
3		Apple In-Ear Headph	All	WH/Stock		01-04-2025	10	1
4		Apple Wireless Keyb	All	WH/Stock		01-04-2025	5	1
5		Basic Membership	All	WH/Stock		01-04-2025	5	1
6		Bose Mini Bluetooth	All	WH/Stock		01-04-2025	10	1
7	E-COM11	Cabinet with Doors	Office Furniture	WH/Stock		11-03-2025	33	22
8	FURN_5555	Cable Management	Office Furniture	WH/Stock/Shelf 2	CM-BOX-00001		50	22
9	FURN_5555	Cable Management	Office Furniture	WH/Stock/Shelf 2	CM-BOX-00002		40	22
10		Computer Case	All	WH/Stock		01-04-2025	2	1
11		Computer SC234	All	WH/Stock		01-04-2025	10	1
12	E-COM12	Conference Chair (St	Office Furniture	WH/Stock		11-03-2025	26	22
13	E-COM13	Conference Chair (Al	Office Furniture	WH/Stock		11-03-2025	30	22
14	FURN_1118	Corner Desk Left Sit	Office Furniture	WH/Stock		11-03-2025	2	22
15	FURN_0096	Customizable Desk (	Office Furniture	WH/Stock		11-03-2025	45	22
16	FURN_0097	Customizable Desk (	Office Furniture	WH/Stock		11-03-2025	50	22
17	FURN_0098	Customizable Desk (	Office Furniture	WH/Stock		11-03-2025	55	22
18	FURN_7800	Desk Combination	Office Furniture	WH/Stock		11-03-2025	60	22
19	FURN_8855	Drawer	Office Furniture	WH/Stock	0000000000029		80	22
20		Gold Membership	All	WH/Stock		01-04-2025	5	1
21		Graphics Card	All	WH/Stock		01-04-2025	5	1

4. Brief Description

The **Inventory Reports module** provides comprehensive insights into inventory management, helping businesses track stock levels, movements, and valuations. By extending Odoo's native inventory features, this module offers customizable reports that can be downloaded in **PDF** or **Excel** formats. These reports assist in inventory planning, cost analysis, and supply chain optimization.

5. Technical Requirements / Compatible With:

- **Technical Requirements:**
    - Odoo Inventory module
    - Base Report XLSX module (report_xlsx)
- **Compatible With:**
    - Odoo v17.0 (Community Edition and Enterprise Edition)

6. Changes Log / Release Notes

- **Version 1.0.0** – April 2025
    - Initial release

7. Support

If you have questions, use our contact form at webshopextension.com or email at support@webshopextension.com.