



Implementation Guide

Wallee Refund Plugin



Table of Contents

1.0 Introduction	
1.1 Features	3
1.2 Screenshots	4
1.3 Technical Requirement/Compatible with	8
1.4 Release Note	6

1.0 Introduction

Wallee Extension from PIT Solutions is a connector between wallee and Odoo Web Shop. It is a standardised way to accept payments via a multitude of different payment providers in the world. It is a single payment gateway to send payments to Adyen, Braintree, Ingenico, Heidelpay, PostFinance, Concardis, FirstData, Datatrans, SagePay, Barclaycard, etc. Beside the payment processing wallee offers a wide range of additional features like reconciliation. This extension connects Odoo shop users to the payment hub, which has more than 50 payment gateways and processors linked to it. The Connector works with the help of the Rest API's. This reduces the tendency of customers abandoning their cart when their preferred payment gateway is missing in the payment page. It also connects the user to the different payment service provider APIs and thereby lowering the costs of using payment routing

1.1 Features

Version: 9 - 16.0:

- Easy to install
- Flexible
- User-friendly and configurable as per one's requirements
- Multiple payment methods
- Maintain Transaction
- Customizable system notifications
- Iframe Integration
- Support payment gateways such as PayPal, Bank Transfer, MasterCard, Online banking, Skrill, Alipay, SOFORT Banking, Invoice, Postfinance.
- Support payment processors such as Braintree, PostFinance, Barclaycard, Alipay Global, Datatrans, Concardis.

1.2 Screenshots

Screenshot 1: Create Credit Note

Customer Invoices / INV/2019/0233

Print Action
1 / 9 < >

Draft Open Paid

INV/2019/0233

<p>Customer</p> <p>PIT Solutions, Francis Zurich 8090 Zurich Switzerland</p> <p>Delivery Address</p> <p>PIT Solutions, Francis</p> <p>Payment Terms</p> <p>Cash Rounding Method</p>	<p>Invoice Date</p> <p>10/01/2019</p> <p>Due Date</p> <p>10/01/2019</p> <p>Salesperson</p> <p>OdooBot</p> <p>Sales Team</p> <p>Website</p>
---	--

Invoice Lines Other Info

Product	Description	Account	Quantity	Price	Taxes	Subtotal
[E-COM09] Large Desk	[E-COM09] Large Desk	3200 Ventes de marchandises	1.000	1.799.00		1.799.00 CHF
[FURN_0269] Office Chair Black	[FURN_0269] Office Chair Black	3200 Ventes de marchandises	6.000	12.50		75.00 CHF
[FURN_8900] Drawer Black	[FURN_8900] Drawer Black	3200 Ventes de marchandises	2.000	25.00		50.00 CHF

Screenshot 2: Validate Credit Note

Confirm the Products and Quantities then Validate the Credit Note

Customer Invoices / INV/2019/0233 / Credit Notes / Credit Note Only Two Chairs are needed

1 / 1 < >

Draft Open Paid

Draft Credit Note

<p>Customer</p> <p>PIT Solutions, Francis</p> <p>Delivery Address</p> <p>PIT Solutions, Francis</p> <p>Payment Terms</p> <p>Cash Rounding Method</p>	<p>Invoice Date</p> <p>10/01/2019</p> <p>Due Date</p> <p>10/01/2019</p> <p>Salesperson</p> <p>OdooBot</p> <p>Sales Team</p> <p>Website</p>
--	--

Invoice Lines Other Info

Product	Description	Account	Quantity	Price	Taxes	Subtotal
[FURN_0269] Office Chair Black	[FURN_0269] Office Chair Black	3200 Ventes de marchandises	2	12.50		25.00 CHF

Untaxed Amount: 25.00 CHF
 Tax: 0.00 CHF

Screenshot 3: Register Payment

Save Discard 1 / 1 < >

Send & Print Print ISR Register Payment Preview Cancel Draft Open Paid

Credit Note
INV/2019/0234

Customer PIT Solutions, Francis
Zurich
8090 Zurich
Switzerland

Delivery Address PIT Solutions, Francis

Payment Terms
Cash Rounding
Method

Invoice Date 10/01/2019
Due Date 10/01/2019
Salesperson OdooBot
Sales Team Website

Invoice Lines Other Info

Product	Description	Account	Quantity	Price	Taxes	Subtotal
[FURN_0269] Office Chair Black	[FURN_0269] Office Chair Black	3200 Ventes de marchandises	2.000	12.50		25.00 CHF

Screenshot 4: Payment Validate

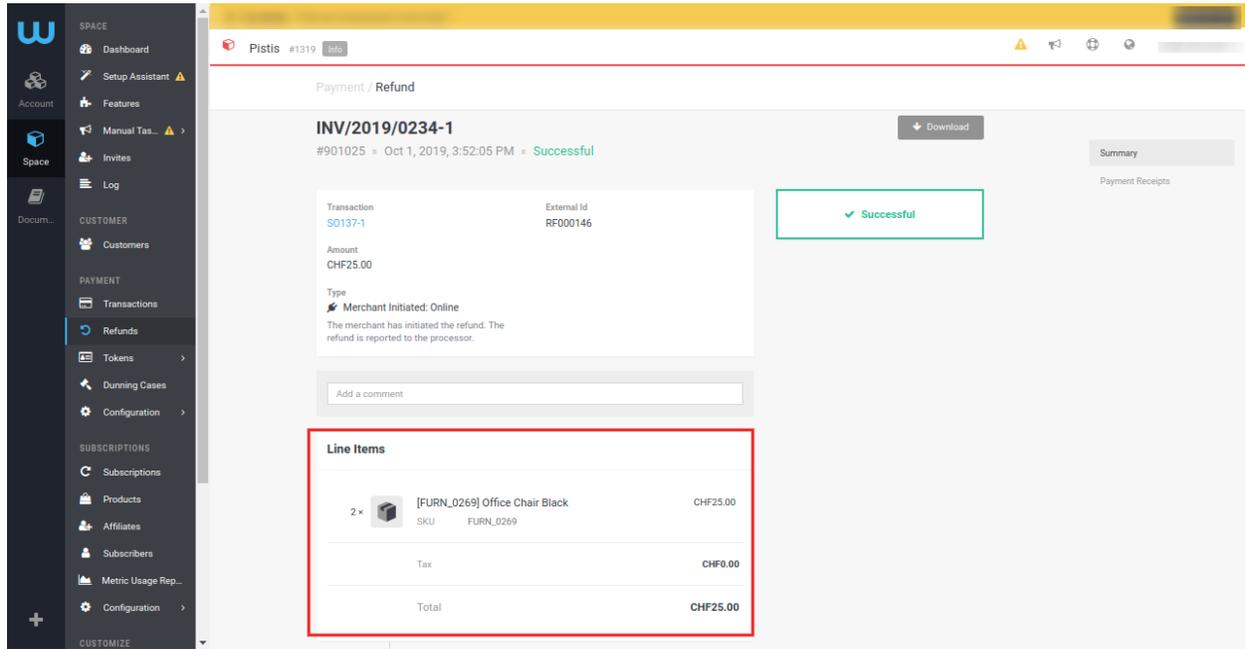
Tick the Checkbox "Is Wallee Refund" then validate the Payment

Register Payment x

Is Wallee Refund

Validate Cancel

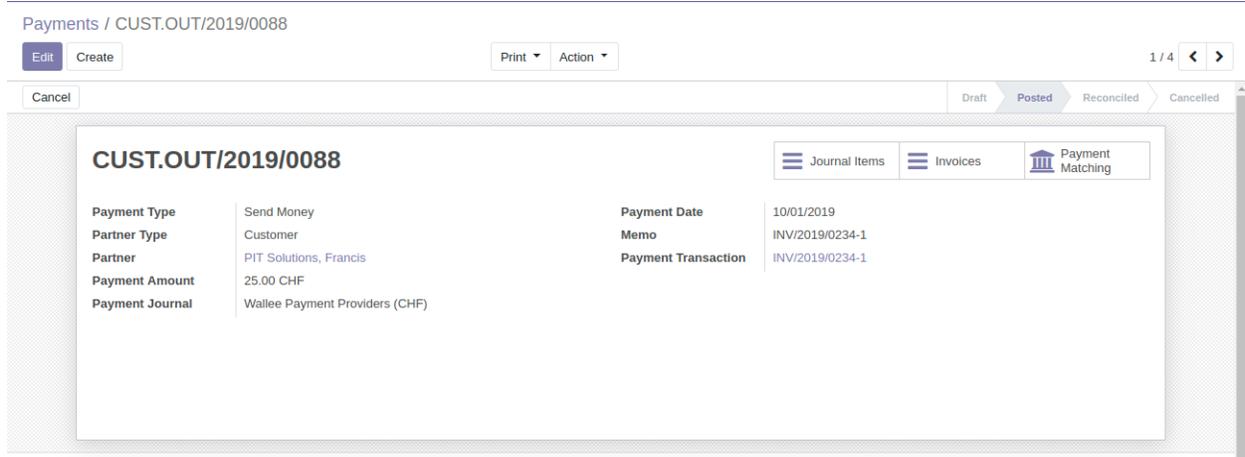
Screenshot 5: Wallee back office



The screenshot shows the Wallee back office interface. On the left is a navigation sidebar with categories like SPACE, ACCOUNT, CUSTOMER, PAYMENT, SUBSCRIPTIONS, and CUSTOMIZE. The main content area is titled 'Payment / Refund' and displays details for transaction 'INV/2019/0234-1' with ID '#901025' dated 'Oct 1, 2019, 3:52:05 PM', marked as 'Successful'. A green box highlights a 'Successful' status message. Below this, a 'Line Items' table is shown, which is highlighted with a red box:

Line Items		
2 ×	[FURN_0269] Office Chair Black SKU: FURN_0269	CHF25.00
	Tax	CHF0.00
	Total	CHF25.00

Screenshot 5: Wallee back office Odoo Refund



The screenshot shows the Odoo back office interface for a payment record 'CUST.OUT/2019/0088'. The record is in the 'Posted' state. The main details are as follows:

Payment Type	Send Money	Payment Date	10/01/2019
Partner Type	Customer	Memo	INV/2019/0234-1
Partner	PIT Solutions, Francis	Payment Transaction	INV/2019/0234-1
Payment Amount	25.00 CHF		
Payment Journal	Wallee Payment Providers (CHF)		

Screenshot 6: Automatic Reconciliation

Credit Notes / INV/2019/0234 Only Two Chairs are needed

Edit Create Print Action

1/1 < >

Send & Print Preview Cancel Draft Open Paid

Credit Note
INV/2019/0234

Customer PIT Solutions, Francis
Zurich
8090 Zurich
Switzerland

Invoice Date 10/01/2019
Due Date 10/01/2019
Salesperson OdooBot
Sales Team Website

Delivery Address PIT Solutions, Francis

Payment Terms
Cash Rounding Method

Invoice Lines Other Info

Product	Description	Account	Quantity	Price	Taxes	Subtotal
[FURN_0269] Office Chair Black	[FURN_0269] Office Chair Black	3200 Ventres de marchandises	2.000	12.50		25.00 CHF

Untaxed Amount: 25.00 CHF
Tax: 0.00 CHF
Total: **25.00 CHF**
Paid on 10/01/2019 25.00 CHF
Amount Due: **0.00 CHF**

Screenshot 6: Refund Error

Wallee Error ...!!! ✕

Wallee Refund Cannot be Processed

OK

1.3 Technical Requirements / Compatible With:

Technical Requirements: Wallee Payment Odoo Sales, and Website Module

Compatible with ODOO version 9, 10, 11, 12 and 13

1.4 Release Note:

Odoo 16 Migration

