

User Manual

Datatrans Payment Provider Plugin for Odoo v17.0



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# 1. Introduction

The Datatrans Payment Provider Plugin integrates seamlessly into your Odoo Webshop as an additional payment module. As Switzerland's leading Payment Service Provider, Datatrans supports a broad spectrum of payment methods, including card payments, digital wallets, and other alternative methods. The plugin operates in redirect mode, directing customers to the Datatrans Payment Page, which offers access to all payment methods supported by the configured merchant through a single integration. This approach ensures fast, secure, and straightforward payments, ultimately leading to increased turnover.

# 2. Features

- **Basic Payment Transaction Workflow**: Handles standard payment transactions efficiently.
- **Payment Method-Specific Configurations**: Allows for customization based on different payment methods.
- **Customer Customization**: Provides options to tailor the payment experience to customer preferences.
- **Supported Payment Methods**: Includes major cards such as American Express, Diners Club, Discover, Mastercard, Visa, and PostFinance Card.
- **Easy Configuration**: Facilitates the addition of other payment methods supported by Datatrans.
- Transparent Log History: Maintains a clear and detailed record of all transactions.
- Sale Order Payments: Supports payment processing directly through sale orders.
- Invoice Payments: Enables payment for invoices.
- **Multi-Website Compatibility**: Functions across multiple websites, making it suitable for businesses with various online presences.

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## 3. Configuration

To configure your payment integration correctly, you need your **Datatrans Merchant ID**. This ID is available within the Datatrans Webadmin Tool (Backoffice) under the UPP settings section. Follow the steps below to locate it:

- Go to the Datatrans Webadmin Tool: Open your browser and visit <a href="https://admin.datatrans.com/">https://admin.datatrans.com/</a>
- Log in with your Datatrans credentials.
- Once logged in, navigate to the "UPP Administration" section.
- Under "UPP Administration", click on "UPP Data".
- In the **UPP Data** screen, you will find the **Merchant ID** listed. This is a unique identifier required for payment integration and configuration.

# ·datatrans.

Transactions	Reports	Process UF	PP Administration	User Administration	
UPP Data Pay	yment Methods	UPP Designer	Security Fraud Ri	sk Management	
UPP data					
	Merchant-ID:				
	Merchant-ID:				

Screenshot 1: Datatrans Webadmin Tool - Merchant ID.

The **API Password** is required to authenticate API requests between your system and Datatrans. It is securely managed within the Datatrans Webadmin Tool. Follow the steps below to access or set your API Password:

• Navigate to **UPP Administration** > **Security** menu.



• In the **Security** section, locate the **API Password** field. If it's not already set, you can generate a new password here.

Transactions	Reports Process	UPP Administration	User Administration		ा 🖙 Logou
UPP Data Payme	ent Methods PSD Exe	emptions UPP Designer	Security Fraud Risk Management	AVS Setup	? Help
Server-to-Serv	ver services secu	Jrity → Security sig	gnature		
	Protect server-to-serv	ver services with password:			
	Username:			]	
	Password:		٤	]	
			Generate new passwo	rd	
	Enable IP whitelist pro	otection (legacy APIs):			
	Permitted IP address (To separate IP addre list permits all IPs)	es: ssses, please add IP address p	er line, emtpy		
	Update				

Screenshot 2: Datatrans Webadmin Tool - API Password.

The **Security Signature** (also known as the HMAC key) is used to ensure secure communication between your system and Datatrans by validating the integrity of API requests. You can find or configure this key in the Security section of the Webadmin Tool.

- In the Datatrans Webadmin Tool, go to **UPP Administration** > **Security**.
- Click on the **Security Signature** section.

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• Here, you'll see the existing HMAC key or have the option to generate a new one. If you generate a new key, make sure to save it securely.



PP Data	Payment N	Nethods PSD Exemp	otions UPP Designer	Security	Fraud Risk Manage	ment
Secur	ity signatu	IFE -> Server	r-to-Server services secur	ity		
If you a	are using our JS	ON APIs, only use this	page for Webhook signing	g (sign).		
→ http	s://docs.datatra	ins.ch/docs/additional-se	ecurity			
If you a	are not yet using	our JSON APIs, you ar	re required to implement o	one of the mea	sures which are desc	cribed here to
→ http	s://docs.datatra	ins.ch/v1.0.1/docs/secur	rity-validation			
0	No addition	al security element will t	be send with payment me	ssages		
0	An addition:	al Merchant-IDentificatio	on will be send with payme	ent messages		
		The parameter si	ign with following value m	ust be sent wi	th every authorisation	message
		sign =				
۲	Important p	arameters will be digital	ly signed (HMAC-SHA256	i) and sent wit	h payment messages	
		The parameter si It contains a digita Signed are param Use the aliasCC	ign must be sent with eve al signature (an encrypted neters aliasCC (optional), value noAlias if the author	ry authorisatio I HashCode H MerchantId, A prisation messi	n message. MAC-SHA256 in hex mount, Currency and age must not use alia	adecimal form Reference n sCC.
		Your HMAC key (	(in hexadecimal format):			
	_					
		Use another key	for signz generation			
	Apply sign s	settings for the following	APIs: settlement, credit, o	cancel (deprec	ated, please use "Se	rver-to-

Screenshot 3: Datatrans Webadmin Tool - Security Signature.

After collecting the required credentials from the Datatrans Backoffice, configure the payment provider settings in Odoo as follows:

Please make sure that you have completed the following configurations:

• Merchant ID: Found at the top-right corner after logging in, or under UPP Administration → UPP Data.



- API Password: Located in UPP Administration → Security, under the Password field.
- Sign (Security Signature): Available in UPP Administration → Security, under the Security Signature section.
- **Password**: This is your Datatrans account login password used to access <u>https://admin.datatrans.com</u>.
- **Enable Dynamic Signature**: Ensure this option is enabled to allow secure, real-time signature validation for transactions.

Once these details are entered into the Odoo backend provider configuration, save the settings to complete the integration.



Screenshot 4: Datatrans Provider Configuration: Enable Dynamic Signature.



Invoicing Customers Vendors Reporting Co	nfiguration		😒 👶
Payment Providers	Q ßearch	•	1-18 / 18 < >
Datatrans 1 'datatrans. Test Mode Published	Datatrans 2 "datatrans. Test Mode Published	Datatrans 3 'datatrans. Test Mode Published	Stripe
<sup>™</sup> SEPA Direct Debit S€PA înterptie Upgrade	Wire Transfer	Demo	ت Adyen علایت استعمال
Amazon Payment Services	Asiapay pay Install	Authorize.net	Buckaroo
Flutterwave	Mercado Pago	Mollie mollie	PayPal

Screenshot 5: Payment Providers Listing.

Invoicing Customers Vendors Reporting Configuration	👟 C. 🦉
New Payment Providers Obtatrans 1 &	ed 🍤 Log History 1/18 < >
Datatrans 1 Code <sup>2</sup> Datatrans State <sup>7</sup> Disabled © Test Mode Website My Website 2 Configuration Messages	Jes Hook
Payment FORM         Payment Methods       Datatrans American Express       Datatrans Diners       Datatrans Discover       Datatrans Maestro         Datatrans Mastercard       Datatrans Visa       PostFinance Card         → Enable Payment Methods	AVAILABILITY Maximum Amount <sup>7</sup> \$ 0.00 Currencies <sup>7</sup> Select currencies. Leave empty not to restrict any. Countries <sup>7</sup> Select countries. Leave empty to make available everywhere.
Payment Journal <sup>7</sup> Bank DATATRANS CONFIGURATIONS	
Datatrans Config         Datatrans Provider Configuration           Payment Mode 7         Lightbox Mode	

Screenshot 6: Provider Detail Page.



YourLogo Home Shop Contact us	<b>E</b> Q & +1	(650) 555-011	1 Mitchell Admin 👻	Contact Us
Review Order > Shipping > Payment				
Confirm order		IVI	2 x Customizable Desk (Steel, White)	CHF 1,962.90
Billing & Shipping: 215 Vine St, Scranton PA 18503, United States 🖋 Edit		T		
		Delivery		CHF 0.00
Choose a delivery method		Tayos		CHF 1,962.90
Standard delivery     Free		Tuxes		CIII 234.44
Pay with	· (	Total Discount c	ode	CHF 2,257.34
CHOOSE A PAYMENT METHOD			Pay now	
O Datatrans American Express 🔺			or	
O Datatrans Diners A			< Back to cart	
O Datatrans Discover A				
O Datatrans Maestro 🔺				
O Datatrans Mastercard A				
O Datatrans Visa 🔺 Visa				
O PostFinance Card 🛕				

Screenshot 7: Ecommerce Pay Now Page.

Card number (American Express)
Expiration date CVV
Pay USD 2587.50
Secure payment by Datatrans

Screenshot 8: Datatrans Payment Detail Page.



# Order S00039 Confirmed

Thank you for your order.

# **Payment Information:**

 Datatrans
 Total:
 \$ 3,000.00

 Your payment has been successfully processed. Thank you!

 Billing & Shipping: 215 Vine St, Scranton PA 18503, United States

Screenshot 9: Payment Confirmed.

# Order S00064

# **Payment Information:**

Datatrans

Total: \$1,500.00

Datatrans: Declined - card blocked

Billing & Shipping: 215 Vine St, Scranton PA 18503, United States

Screenshot 10: Payment Failed.



Invoicing Customers Vendors Reporting (	Configuration				🚭 🍕 🕵
Datatrans Provider Configuration Datatrans Log History 🌣		Q þearch		]	1-80 / 137 < >
Created on	Result	Description	Origin	Payment Method	
08/20/2024 17:40:41	Cancel	S00121-1	datatrans	Datatrans American Express	
08/09/2024 13:00:27	Cancel	S00121	datatrans	Datatrans American Express	
08/09/2024 12:37:21	Success	S00120	datatrans	Datatrans Visa	
08/09/2024 11:58:47	Success	INV/2024/00025	datatrans	Datatrans Diners	
08/09/2024 11:57:57	Success	S00119 INV/2024/00025	datatrans	Datatrans Visa	
08/09/2024 11:57:52	Success	INV/2024/00024	datatrans	Datatrans American Express	
08/09/2024 11:57:13	Success	S00118	datatrans	Datatrans Visa	
08/09/2024 11:37:34	Success	S00116	datatrans	Datatrans American Express	
08/09/2024 11:26:38	Success	S00115	datatrans	Datatrans Visa	
08/09/2024 11:23:58	Success	S00114	datatrans	Datatrans Visa	

Screenshot 11: Datatrans Log History.

### 4. Datatrans Multi-website Backend Configuration

For multi-website support, you must create separate Datatrans payment providers by duplicating the existing one. Each provider should be mapped to its respective website with the correct Datatrans credentials

Invoicing Customers Vendors Reporting Configuration	م <sup>ع</sup> د <sup>ه</sup>
New Payment Providers Datatrans - datatrans-test1.dev.displayme.net - WEBSI •	2/18 <
Code ?       Datatrans         State ?       Disabled         © Test Mode         Website         Configuration	n existing datatrans provider
PAYMENT FORM	AVAILABILITY
Payment Methods Airplus Datatrans American Express Datatrans Diners Datatrans Discover Datatrans Maestro Datatrans Mastercard Datatrans Payoal Datatrans UnionPay Datatrans Visa Girosolution EPS JCB Micros Bank E-Pays PostFinance Card Powerpay Authorization Sofort SwissPass Twint myOne Card → Enable Payment Methods	Maximum Amount <sup>†</sup> \$ 0.00       Currencies <sup>†</sup> CHF × EUR × USD ×       Countries <sup>†</sup> Select countries. Leave empty to make available everywhere.
PAYMENT FOLLOWUP Payment Journal <sup>7</sup> Bank	

*Screenshot 12: Multiple Datatrans payment Provider by duplicating the existing Datatrans payment Provider.* 



Invoicing Customers Vendors Reporting Configuration				🔹 🚱 🖡
New Datatrans (2) 🌣	Published	D Log History		1/18 <
Datatrans (2) Code <sup>7</sup> Datatrans State <sup>7</sup> Disabled Enabled Test Mode Website My Website 2 Configuration Messages				REST MODE
PAYMENT FORM		AVAILABILITY		
Payment Methods Airplus Datatrans American Express Datatrans Diners Datatrans Discover		Maximum Amount ?	\$ 0.00	
Datatrans Maestro         Datatrans Mastercard         Datatrans Payoal         Datatrans Union           Datatrans Visa         Girosolution EPS         JCB         Migros Bank E-Pays         PostFinance Ca	Pav	Currencies ?	Select currencies. Leave empty not to restrict any.	
Powerpay Authorization Sofort SwissPass Twint myOne Card		Countries ?	Select countries. Leave empty to make available everywhere.	
→ Enable Payment Methods				
PAYMENT FOLLOWUP				
Payment Journal <sup>?</sup> Bank				

Screenshot 13: Map the respective website and add the Datatrans credentials.

<b>Website</b> Site eCommerce Reporting	Configuration				چې و	ی 🕫
New Websites 🌣		Q Search	-	]	1-3 / 3	< >
Website Name	Website Domain			Default Language	Theme	
D II My Website	https://datatrans-text%.de	-displayment		English (US)		
D III My Website 3				English (US)		
O III My Website 2	https://dome.mpile.org/	074		English (US)		
	•					
	Map domains to websites					

*Screenshot 14: For multi-website functioning, it is necessary to set the domain for the websites.* 



1 Invoicing Custome	rs Vendors Reporting Configuration		* 剩 🧭	9 🛃 Mitchell Admin
New Datatrans Provid	ler Configuration 🌣	onment Providers DLogging		1/1 < 2
Datatrans	Provider Configuration			
Datatrans Test URL ?	https://pay.sandbox.datatrans.com			
Datatrans API Test	https://api.sandbox.datatrans.com			
Merchant ID ?	1 i			
API Password ?	*****			
Enable Dynamic Signature ?				
Sign ?	••••••			
Password ?	*****			
Language ?	English			
TURNE CONFICUR				
Prend Colors 4 4001005		Loss Perdec Calas?		
Brand Color #001925		Logo Border Color	#CCCCC	
Text Color ' White		Brand Button 7	True	
Logo Type ? Rectangl	e	Logo File Name ?	company-logo.svg	

#### Screenshot 15: Datatrans theme configuration

The **Theme Configuration** section in the Datatrans Provider configuration allows you to customize the payment page's appearance to align with your brand identity. Below is a description of each field:

- **Brand Colour**: Specify the primary colour for your brand in hexadecimal format (e.g., #89b70d). This colour will be used to customize the overall theme of the payment interface.
- **Text Colour**: Define the colour of the text displayed on the payment page. For example, setting it to White ensures high contrast with the background for better readability.
- **Logo Type**: Choose the display style of your logo on the payment page. Options include Circle and Rectangle, depending on your preference and logo design.
- Logo Border Colour: Input a hexadecimal code to customize the border colour around the logo. For example, #89b70d matches the brand colour and creates a unified visual theme.
- **Brand Button**: Customize the colour of buttons displayed on the payment page. For instance, #DFBC2F can be used for a vibrant and eye-catching button colour.



• Logo Name: Enter the name of the logo file to be displayed on the payment page (e.g., logo\_file.svg). Ensure the file is uploaded to the Datatrans administration panel for it to appear correctly.

ansactions Re	ports Process	UPP Administration	User Admini	stration	pit.solutionsag,	Ge Logo	
P Data Payment	Methods PSD Exempt	ions UPP Designer	Security Frau	d Risk Management	AVS Setup	🕄 Help	
PP Designer						→ Manage CSS	
Current theme Light	oox/Redirect Mode 🗸						
Brand color	#RRGGBB				Theme Configuration JSON		
	JSON: brandColor. Main theme color.			{ "logoType": "rectangle",			
Button color	#RRGGBB				<pre>"logoSrc": "accelerate-svgrepo-com.svg" }</pre>		
	JSON: brandButton. If not specified, the brand color is used.						
Button text color	default  JSON: payButtonTextCo	olor. Default value: while					
Logo type	Tectangle ✓ JSON: logoType: Default value: <i>lext</i> : Defines the type of logo to be displayed in the header. circle and rectangle types require an SVG logo.				Preview Lighbox Mode		
Text color	default  JSON: textColor. Default value: black. Text color for the payment page header.						
Logo border color	#RRGGBB						
	JSON: logoBorderColor	. Optional border color fo	r the circle or rectan	gle logo type.	2		
Logo	accelerate-svgrepo-com.svg マ → Upload SVG logo				1		
	JSON: logoSrc. The SV merchant account.	G file name for the logo.	The logo must be up	bloaded into your			
View style	Inone (default list)           USON: initial/iew: Default value: list. The initial view style used for payment method selection is either a list of line items with logo and label or a compact grid showing payment method logos only.						
	Save theme config	ration					

Screenshot 16: Logo configuration in Datatrans back office

# 5. Brief Description

To ensure the Datatrans Payment Provider Plugin functions smoothly, follow these configuration steps:

#### Initial Setup:

- 1. Configure Datatrans Provider: Begin by entering your Merchant ID, API Password, Login Password and Dynamic Sign from the Datatrans web administration tool into the Odoo backend.
- 2. Activate Provider: Once configured, the Datatrans payment acquirer will be available by default. Activate the provider to make it visible on the shop's payment page.



#### Step-by-Step Configuration:

#### **Prerequisites:**

• Ensure you have access to the Datatrans web administration tool to verify and process transactions. You will need the **Merchant ID** and **Dynamic Sign** for backend configuration.

#### Steps:

#### 1. Datatrans Configuration:

- Access the Odoo backend and configure the Datatrans Provider with your Merchant ID, API Password, Login Password and Dynamic Sign.
- 2. Activate Datatrans Payment Provider:
  - Publish or enable the Datatrans payment provider in your Odoo backend to make it available for use.

#### 3. Enter Credentials:

• In the Datatrans Provider Configuration record in Odoo, add the Datatrans credentials: Merchant ID, API Password, Login Password, Dynamic Sign, and enable Dynamic Signature if required.

#### 4. Test Checkout Process:

• Navigate to your e-commerce website, add products to the cart, and proceed to checkout.

#### 5. Select Payment Method:

• Choose the Datatrans payment method at checkout and proceed with the payment.

#### 6. Complete Transaction:

- On the Datatrans Payment Page, enter the required details to complete the transaction.
- 7. Order Confirmation:
  - After a successful payment, the order will be placed, and you will be redirected back to your Odoo Webshop.



#### 8. Multi-Website Configuration:

- To set up Datatrans for multiple websites, duplicate the Datatrans Provider configuration using the **Duplicate** button.
- 9. Map and Configure Multiple Websites:
  - Map the duplicated Datatrans Provider to the respective websites and enter the appropriate credentials for each.

#### **10.Set Domain for Websites:**

• Ensure each website's domain is correctly set up in Odoo for proper multiwebsite functionality.

By following these steps, you can effectively configure and utilize the Datatrans Payment Provider Plugin within your Odoo Webshop.

### 6. Technical Requirements / Compatible With:

- Technical Requirements: Odoo Sales, Payment, Contact, Invoicing and Website Module.
- Odoo Community and Enterprise Edition: v17.0

### 7. Datatrans Payment Page Supported Languages:

• German, English, French, Italian, Spanish, Greek, Norwegian, Danish, Polish, Portuguese.

### 8. Changes Log / Release Notes

Version 1.3.0: June 2025

• Improved configuration options for the Datatrans payment page appearance.



Version 1.2.0: April 2025

• Improved transaction status update handling for better accuracy and synchronization.

Version 1.1.0: August 2024

• Added support for multi-website compatibility in Odoo.

Version 1.0.0: April 2022

• Initial version.

# 9. Support

If you have questions, use our contact form at <u>webshopextension.com</u> or email at <u>support@webshopextension.com</u>.