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User Manual

Inventory Reports Plugin for Odoo v17.0

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## 1. Introduction

Timely and accurate reporting is essential for effective inventory management. Many businesses struggle with generating reports based on specific locations, products, and date ranges. The **Inventory Reports module** for Odoo addresses these challenges by offering detailed, location-based inventory reports that integrate seamlessly with your Odoo ERP system. This helps businesses make informed purchasing decisions, improve demand forecasting, and optimize stock levels.

## 2. Features

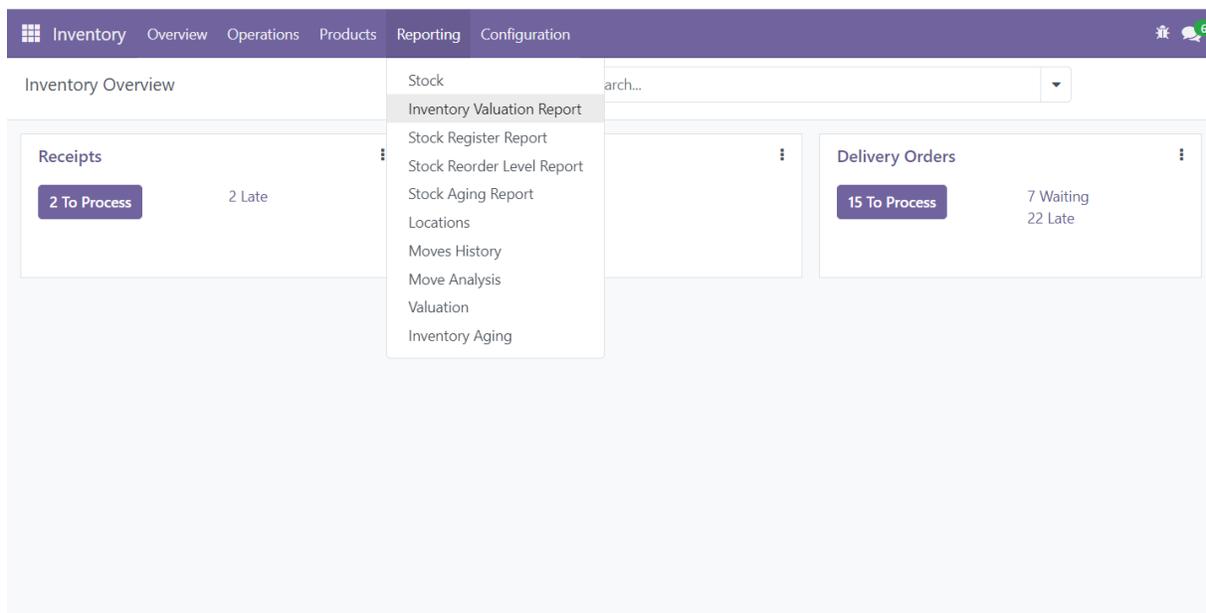
- Inventory Valuation Report
- Stock Register Report
- Stock Reorder Level Report
- Stock Aging Report
- Multi-Company Support

### 3. Screenshots

#### 3.1. Inventory Valuation Report

##### *Screenshot 1: Accessing Inventory Valuation Report*

- Go to **Inventory**
- Navigate to **Reporting** → **Inventory Valuation Report**



##### *Screenshot 2: Inventory Valuation Report Wizard*

- Select a company
- Choose a location
- Optionally, select product category and product
- Download the report as PDF or Excel

**Inventory Valuation Report** ✕

Company ? My Company (San Francisco)

Location WH/Stock

Product Category

Product

Print Report PDF
Print Report XLSX
Cancel

*Screenshot 3: Sample Exported PDF – Inventory Valuation Report*

 **Your logo**

My Company (San Francisco)  
 250 Executive Park Blvd, Suite 3400  
 San Francisco 94134  
 California CA  
 India

**Inventory Valuation Report**

<b>Company</b>	My Company (San Francisco)						
<b>Location</b>	WH/Stock						

Sl No	Product Code	Product Name	Product Category	Product Location	Selling Rate	Qty	UOM
1	FURN_6666	Acoustic Bloc Screens	Office Furniture	WH/Stock	295.00	16.00	Units
2		Alice's Adventures in Wonderland - Lewis Carroll	All	WH/Stock	4.50	10.00	Units
3		Apple In-Ear Headphones	All	WH/Stock	79.00	10.00	Units
4		Apple Wireless Keyboard	All	WH/Stock	47.00	5.00	Units
5		Basic Membership	All	WH/Stock	40.00	5.00	Units
6		Bose Mini Bluetooth Speaker	All	WH/Stock	247.00	10.00	Units
7	E-COM11	Cabinet with Doors	Office Furniture	WH/Stock	140.00	33.00	Units
8	FURN_5555	Cable Management Box	Office Furniture	WH/Stock/Shelf 2	100.00	50.00	Units
9	FURN_5555	Cable Management Box	Office Furniture	WH/Stock/Shelf 2	100.00	40.00	Units
10		Computer Case	All	WH/Stock	25.00	2.00	Units
11		Computer SC234	All	WH/Stock	450.00	10.00	Units

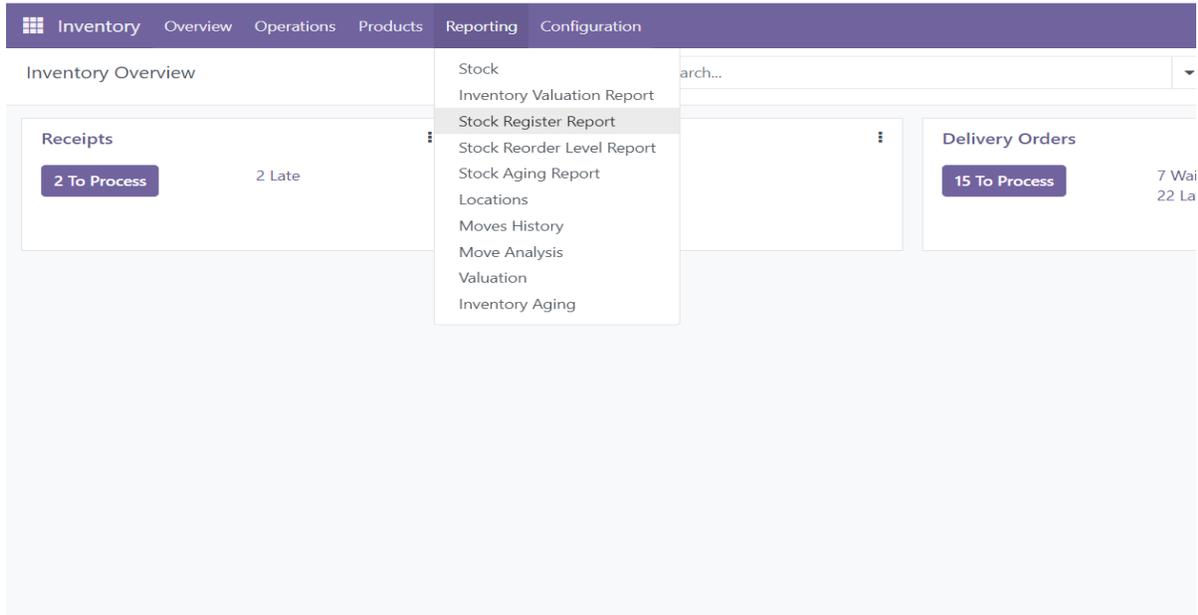
### Screenshot 4: Sample Exported Excel – Inventory Valuation Report

Inventory Valuation Report for My Company (San Francisco)							
Location :WH/Stock							
Sl_No	Product Code	Product Name	Product Category	Product Location	Selling Rate	Qty	UOM
1	FURN_6666	Acoustic Bloc Screens	Office Furniture	WH/Stock		295	16 Units
2		Alice's Adventures in Wonderland	All	WH/Stock		4.5	10 Units
3		Apple In-Ear Headphones	All	WH/Stock		79	10 Units
4		Apple Wireless Keyboard	All	WH/Stock		47	5 Units
5		Basic Membership	All	WH/Stock		40	5 Units
6		Bose Mini Bluetooth Speaker	All	WH/Stock		247	10 Units
7	E-COM11	Cabinet with Doors	Office Furniture	WH/Stock		140	33 Units
8	FURN_5555	Cable Management Box	Office Furniture	WH/Stock/Shelf 2		100	50 Units
9	FURN_5555	Cable Management Box	Office Furniture	WH/Stock/Shelf 2		100	40 Units
10		Computer Case	All	WH/Stock		25	2 Units
11		Computer SC234	All	WH/Stock		450	10 Units
12	E-COM12	Conference Chair (Steel)	Office Furniture	WH/Stock		33	26 Units
13	E-COM13	Conference Chair (Aluminum)	Office Furniture	WH/Stock		39.4	30 Units
14	FURN_1118	Corner Desk Left Side	Office Furniture	WH/Stock		85	2 Units
15	FURN_0096	Customizable Desk (Steel)	Office Furniture	WH/Stock		750	45 Units
16	FURN_0097	Customizable Desk (Steel)	Office Furniture	WH/Stock		750	50 Units
17	FURN_0098	Customizable Desk (Aluminum)	Office Furniture	WH/Stock		800.4	55 Units
18	FURN_7800	Desk Combination	Office Furniture	WH/Stock		450	60 Units
19	FURN_8855	Drawer	Office Furniture	WH/Stock		110.5	80 Units
20		Gold Membership	All	WH/Stock		180	5 Units
21		Graphics Card	All	WH/Stock		885	5 Units
22		USB Cable	All	WH/Stock		0.75	5 Units

## 3.2. Stock Register Report

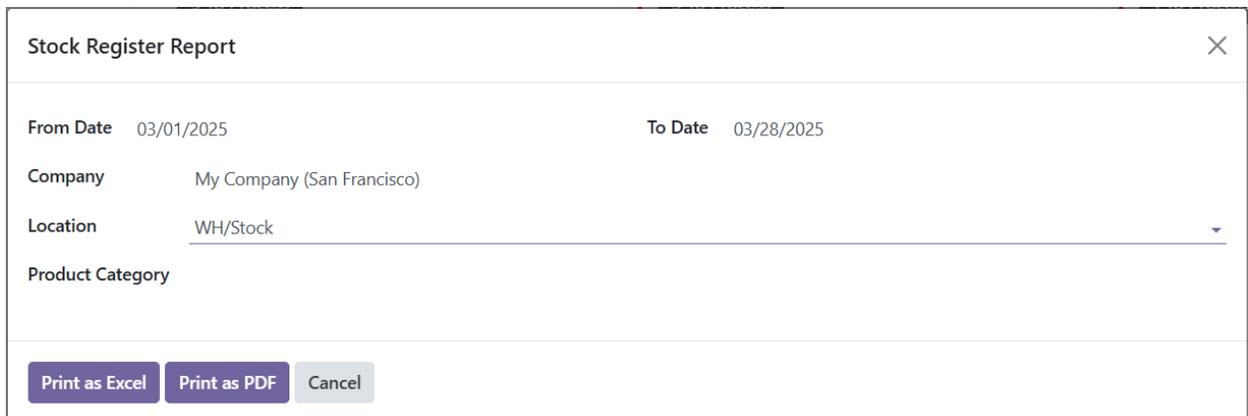
### Screenshot 5: Accessing Stock Register Report

- Go to **Inventory**
- Navigate to **Reporting** → **Stock Register Report**



### *Screenshot 6: Stock Register Report Wizard*

- Select a company
- Set "From Date" and "To Date"
- Choose a location
- Optionally, select product category and product
- Download the report as PDF or Excel



The screenshot shows the Stock Register Report Wizard form. The form is titled "Stock Register Report" and has a close button (X) in the top right corner. The form contains the following fields:

- From Date: 03/01/2025
- To Date: 03/28/2025
- Company: My Company (San Francisco)
- Location: WH/Stock
- Product Category: (empty)

At the bottom of the form, there are three buttons: "Print as Excel", "Print as PDF", and "Cancel".

*Screenshot 7: Sample Exported PDF – Stock Register Report*

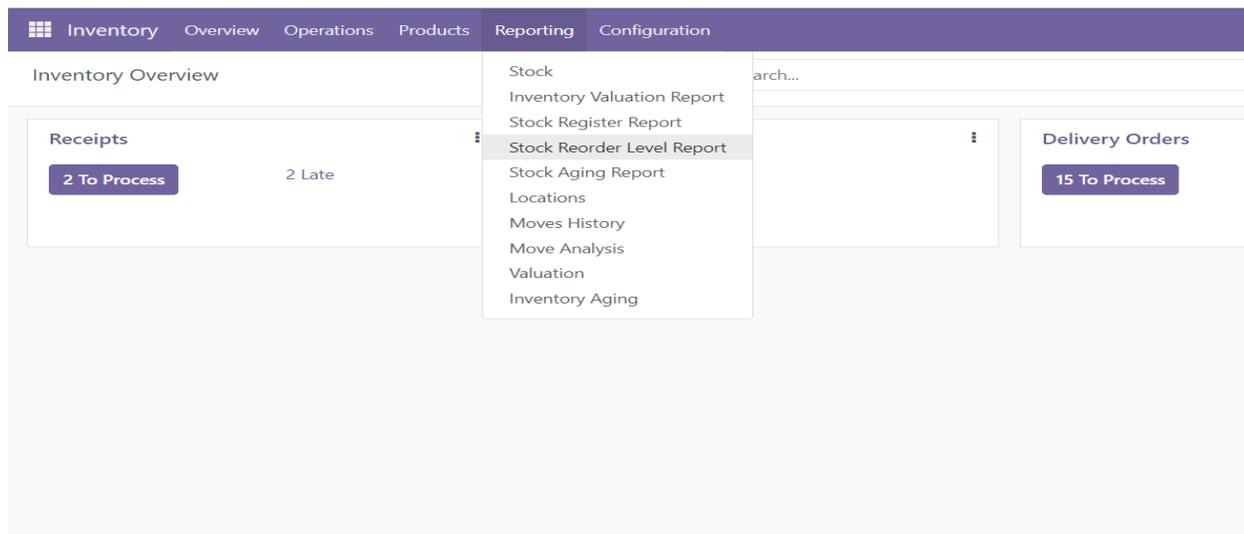
								
My Company (San Francisco) 250 Executive Park Blvd, Suite 3400 San Francisco 94134 California CA India								
Stock Register								
From Date		2025-03-01						
To Date		2025-03-28						
Company		My Company (San Francisco)						
Location		WH/Stock						
Sl No.	Product Code	Product	Product Category	Location	In Quantity	Out Quantity	Current Quantity	Value
1	E-COM07	Large Cabinet	Office Furniture	Stock	500.0	0.0	500.0	160000.0
2	E-COM08	Storage Box	Office Furniture	Stock	18.0	0.0	18.0	284.4
3	E-COM10	Pedal Bin	Office Furniture	Stock	22.0	0.0	22.0	1034.0
4	E-COM11	Cabinet with Doors	Office Furniture	Stock	33.0	0.0	33.0	4620.0
5	E-COM12	Conference Chair (Steel)	Office Furniture	Stock	26.0	0.0	26.0	858.0
6	E-COM13	Conference Chair (Aluminium)	Office Furniture	Stock	30.0	0.0	30.0	1182.0
7	FURN_0096	Customizable Desk (Steel, White)	Office Furniture	Stock	45.0	0.0	45.0	33750.0
8	FURN_0097	Customizable	Office Furniture	Stock	50.0	0.0	50.0	37500.0

*Screenshot 8: Sample Exported Excel – Stock Register Report*

Stock Register Report for My Company (San Francisco)								
Location :WH/Stock								
From Date				01/03/2025				
To Date				28/03/2025				
Sl_No	Product Code	Product	Product Category	Location	In Quantity	Out Quantity	Current Quantit	Value
1	E-COM07	Large Cabinet	Office Furniture	Stock	500	0	500	160000
2	E-COM08	Storage Box	Office Furniture	Stock	18	0	18	284.4
3	E-COM10	Pedal Bin	Office Furniture	Stock	22	0	22	1034
4	E-COM11	Cabinet with Doors	Office Furniture	Stock	33	0	33	4620
5	E-COM12	Conference Chair (St	Office Furniture	Stock	26	0	26	858
6	E-COM13	Conference Chair (Al	Office Furniture	Stock	30	0	30	1182
7	FURN_0096	Customizable Desk (	Office Furniture	Stock	45	0	45	33750
8	FURN_0097	Customizable Desk (	Office Furniture	Stock	50	0	50	37500
9	FURN_0098	Customizable Desk (	Office Furniture	Stock	55	0	55	44022
10	FURN_0269	Office Chair Black	Office Furniture	Stock	10	0	10	1205
11	FURN_0789	Individual Workplac	Office Furniture	Stock	16	0	16	14160
12	FURN_1118	Corner Desk Left Sit	Office Furniture	Stock	2	0	2	170
13	FURN_5555	Cable Management	Office Furniture	Stock	90	0	90	9000
14	FURN_6666	Acoustic Bloc Screen	Office Furniture	Stock	16	0	16	4720
15	FURN_7800	Desk Combination	Office Furniture	Stock	60	0	60	27000
16	FURN_8855	Drawer	Office Furniture	Stock	80	0	80	8840
17		Alice's Adventures in Al		Stock	0	0	10	45
18		Apple In-Ear Headph AI		Stock	0	0	10	790
19		Apple Wireless Keyb AI		Stock	0	0	5	235
20		Basic Membership	All	Stock	0	0	5	220

**3.3. Stock Reorder Level Report**

*Screenshot 9: Accessing Stock Reorder Level Report*



The screenshot shows the Odoo Reporting menu with the following items:

- Stock
- Inventory Valuation Report
- Stock Register Report
- Stock Reorder Level Report** (highlighted)
- Stock Aging Report
- Locations
- Moves History
- Move Analysis
- Valuation
- Inventory Aging

The background shows the 'Inventory Overview' dashboard with 'Receipts' (2 To Process, 2 Late) and 'Delivery Orders' (15 To Process) sections.

**Screenshot 10: Stock Reorder Level Report Wizard**

- Select a company
- Choose a location
- Optionally, select product category and product
- Download the report as PDF or Excel

**Stock Reorder Level Report** ✕

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Company My Company (San Francisco)

Location WH/Stock ▾

Product Category

Product

---

Print as Excel
Print as PDF
Cancel

**Screenshot 11: Sample Exported PDF – Stock Reorder Level Report**

 **Your logo**

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My Company (San Francisco)  
 250 Executive Park Blvd, Suite 3400  
 San Francisco 94134  
 California CA  
 India

**Below Reorder Level Items**

<b>Company</b>		My Company (San Francisco)				
<b>Location</b>		WH/Stock				
SI No	Product Code	Product Name	Product Category	Location	Current Stock	Reorder Level(Product Min.Qty)
1	FURN_9001	Flipover	Office Furniture	WH/Stock	0	5.0
2	FURN_7777	Office Chair	Office Furniture	WH/Stock	0	3.0
3	FURN_8888	Office Lamp	Office Furniture	WH/Stock	0	5.0

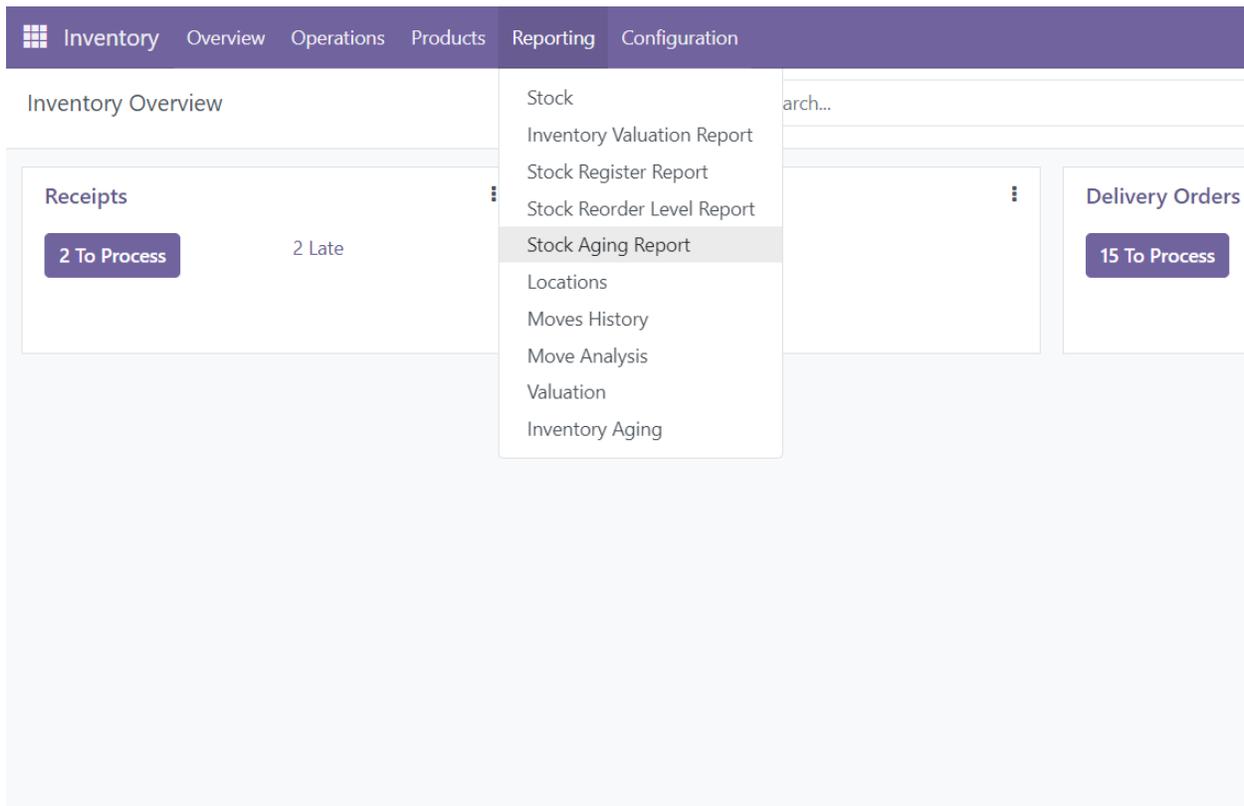
*Screenshot 12: Sample Exported Excel – Stock Reorder Level Report*

Stock Reorder Level Report for My Company (San Francisco)						
Location :WH/Stock						
Sl_No	Product Code	Product Name	Product Category	Location	Current Quantity	Reorder Level(Product Min.Qty)
1	FURN_9001	Flipover	Office Furniture	WH/Stock		5
2	FURN_7777	Office Chair	Office Furniture	WH/Stock		3
3	FURN_8888	Office Lamp	Office Furniture	WH/Stock		5
<b>Generated</b> 02-04-2025 14:10:50						

### 3.4. Stock Aging Report

*Screenshot 13: Accessing Stock Aging Report*

- Go to **Inventory**
- Navigate to **Reporting** → **Stock Aging Report**



The screenshot shows the Odoo Reporting menu with the following items:

- Stock
- Inventory Valuation Report
- Stock Register Report
- Stock Reorder Level Report
- Stock Aging Report** (highlighted)
- Locations
- Moves History
- Move Analysis
- Valuation
- Inventory Aging

The background shows the 'Inventory Overview' dashboard with a 'Receipts' card (2 To Process, 2 Late) and a 'Delivery Orders' card (15 To Process).

**Screenshot 14: Stock Aging Report Wizard**

- Select a company
- Choose a location
- Optionally, select product category, product, or Lot/Serial Number
- Download the report as PDF or Excel

**Stock Aging Report** ✕

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Company My Company (San Francisco)

Location WH/Stock ▾

Product Category

Product

Lot/Serial Number <sup>?</sup>

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Print as Excel
Print as PDF
Cancel

**Screenshot 15: Sample Exported PDF – Stock Aging Report**

 **Your logo**

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My Company (San Francisco)  
 250 Executive Park Blvd, Suite 3400  
 San Francisco 94134  
 California CA  
 India

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**Stock Aging Report**

<b>Company</b>		My Company (San Francisco)						
<b>Location</b>		WH/Stock						
SI No	Product Code	Product Name	Product Category	Location	Lot	Manufacturing Date	Current Stock	Age
1	FURN_6666	Acoustic Bloc Screens	Office Furniture	WH/Stock		2025-03-11	16.0	22
2		Alice's Adventures in Wonderland - Lewis Carroll	All	WH/Stock		2025-04-01	10.0	1
3		Apple In-Ear Headphones	All	WH/Stock		2025-04-01	10.0	1
4		Apple Wireless Keyboard	All	WH/Stock		2025-04-01	5.0	1
5		Basic Membership	All	WH/Stock		2025-04-01	5.0	1
6		Bose Mini Bluetooth Speaker	All	WH/Stock		2025-04-01	10.0	1
7	E-COM11	Cabinet with Doors	Office Furniture	WH/Stock		2025-03-11	33.0	22
8	FURN_5555	Cable Management Box	Office	WH/Stock/Shelf	CM-BOX-00001		50.0	22



Screenshot 16: Sample Exported Excel - Stock Aging Report

Stock Aging Report for My Company (San Francisco)								
Location :WH/Stock								
Sl_No	Product Code	Product Name	Product Category	Location	Lot/Serial Number	Manufacturing Date	Current Qty	Age
1	FURN_6666	Acoustic Bloc Screen	Office Furniture	WH/Stock		11-03-2025	16	22
2		Alice's Adventures in Wonderland	All	WH/Stock		01-04-2025	10	1
3		Apple In-Ear Headphones	All	WH/Stock		01-04-2025	10	1
4		Apple Wireless Keyboard	All	WH/Stock		01-04-2025	5	1
5		Basic Membership	All	WH/Stock		01-04-2025	5	1
6		Bose Mini Bluetooth Speaker	All	WH/Stock		01-04-2025	10	1
7	E-COM11	Cabinet with Doors	Office Furniture	WH/Stock		11-03-2025	33	22
8	FURN_5555	Cable Management	Office Furniture	WH/Stock/Shelf 2	CM-BOX-00001		50	22
9	FURN_5555	Cable Management	Office Furniture	WH/Stock/Shelf 2	CM-BOX-00002		40	22
10		Computer Case	All	WH/Stock		01-04-2025	2	1
11		Computer SC234	All	WH/Stock		01-04-2025	10	1
12	E-COM12	Conference Chair (St)	Office Furniture	WH/Stock		11-03-2025	26	22
13	E-COM13	Conference Chair (Al)	Office Furniture	WH/Stock		11-03-2025	30	22
14	FURN_1118	Corner Desk Left Side	Office Furniture	WH/Stock		11-03-2025	2	22
15	FURN_0096	Customizable Desk (L)	Office Furniture	WH/Stock		11-03-2025	45	22
16	FURN_0097	Customizable Desk (R)	Office Furniture	WH/Stock		11-03-2025	50	22
17	FURN_0098	Customizable Desk (C)	Office Furniture	WH/Stock		11-03-2025	55	22
18	FURN_7800	Desk Combination	Office Furniture	WH/Stock		11-03-2025	60	22
19	FURN_8855	Drawer	Office Furniture	WH/Stock	0000000000029		80	22
20		Gold Membership	All	WH/Stock		01-04-2025	5	1
21		Graphics Card	All	WH/Stock		01-04-2025	5	1
22								

## 4. Brief Description

The **Inventory Reports module** provides comprehensive insights into inventory management, helping businesses track stock levels, movements, and valuations. By extending Odoo's native inventory features, this module offers customizable reports that can be downloaded in **PDF** or **Excel** formats. These reports assist in inventory planning, cost analysis, and supply chain optimization.

## 5. Technical Requirements / Compatible With:

- **Technical Requirements:**
  - Odoo Inventory module
  - Base Report XLSX module ([report\\_xlsx](#))
- **Compatible With:**
  - Odoo v17.0 (Community Edition)

## 6. Changes Log / Release Notes

- **Version 1.0.0** – April 2025
  - Initial release

## 7. Support

If you have questions, use our contact form at [webshopextension.com](http://webshopextension.com) or email at [support@webshopextension.com](mailto:support@webshopextension.com).