



Additional Fee/Contribution Extension

Product Specification

The Additional Fee/Contribution is a Magento 2 extension developed by PIT Solutions which is designed to enhance the checkout experience for customers by allowing them to contribute towards various social initiatives, provide tips to manufacturers, or select from different gift-wrapping options by giving the option to manage an "Additional Fee/Contribution" field in the checkout. This extension can be easily installed on your online store, and it enables you to create and manage different fee types that customers can select and add to their orders during checkout.

A merchant who wants "The Contribution Fee" feature can allow customers to contribute towards social initiatives such as environmental conservation, poverty alleviation, or any other social cause that aligns with their brand's values. Customers can select the amount they want to contribute, and it will be added to their total order amount.

A merchant who wants a "Tips" feature can allow customers to add a gratuity to show their appreciation to the manufacturers or employees who have contributed to the making or shipping of the product. This feature can be customized to show different tip amounts or a custom tip option.

A merchant who wants a "Gift-Wrapping" feature allows customers to select from different gift-wrapping options and add the associated fee to their order. You can create multiple gift-wrapping options with different styles, materials, and pricing.

The options that can be availed by merchants using this plugin are numerous. With this extension, you can also track the additional fees/contribution collected and use them for the intended purpose or donate them to the relevant social cause. The Additional Fee/Contribution extension adds more value to your online store by providing customers with options to contribute towards social causes, show their appreciation, and customize their orders.



Features

- Can easily Enable / Disable the Additional Fee/Contribution extension.
- Supports multi-website, multi-store, multi-lingual and multi-currency.
- It is possible to give the label for fee amount if needed.
- Option to change the label of the field according to the purpose of admin/store owner.
- Having Enable / Disable option for the predefined amount and custom amount.
- Label of custom amount can also be modified.
- Can able to add multiple predefined amounts and label the amount if needed.
- Having Enable / Disable option for Additional Fee/Contribution tax calculation.
- Able to select the tax calculation (Including / Excluding). The Additional Fee/Contribution tax is calculated based on this setting.
- Able to select how merchant wants to display the Additional Fee/Contribution tax in order Summary.



Screenshots/Video

1.0 Admin Panel Configuration:

Stores -> Configuration ->Pits Configuration -> Additional Fee/Contribution.

Additional Fee/Contribution Settings

Enable Additional Fee/Contribution [store view] Yes

Show Predefined Amount [store view] Yes

Predefined Amount [store view]

Label	Amount	Action
<input type="text" value="Contribution towards green initiative"/>	<input type="text" value="10"/>	
<input type="text" value="Contribution towards green initiative"/>	<input type="text" value="20"/>	
<input type="text" value="Contribution towards green initiative"/>	<input type="text" value="30"/>	
<input type="text" value="Contribution towards green initiative"/>	<input type="text" value="40"/>	
<input type="button" value="Add"/>		

Enable Custom Amount [store view] Yes

Custom Fee Label [store view]

Additional Fee/Contribution Label [store view]

Tax Calculation

Tax Class [store view]

Additional Fee/Contribution [store view]
This sets whether additional fee/contribution entered from Magento Admin include tax.

Display Additional Fee/Contribution [store view]

Figure 1 - Admin panel configuration for Additional Fee/Contribution



2.0 How It Works in Frontend

On the checkout page, there is an Additional Fee/Contribution field (Figure-2). It can be a "Contribution", "Tip", "Gift-Wrapping" fee or so on, which can be managed by Admin based on the need. Customers can choose additional fee / contribution and add it to their order during checkout.

2.1 Checkout Page

The screenshot shows the checkout page layout. On the left, the 'Payment Method' section is active, showing a 'Check / Money order' option. A checkbox is checked for 'My billing and shipping address are the same'. Below this, there are input fields for 'firstname lastname', 'street', 'City, Florida 12345', 'United States', and '987654321'. A blue 'Place Order' button is positioned to the right of these fields. At the bottom of the payment method section, there is a dropdown menu labeled 'Additional Fee/Contribution' which is highlighted with a red box. Below it is an 'Apply Discount Code' dropdown. On the right side, the 'Order Summary' section displays a table with the following items:

Cart Subtotal	\$45.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$54.50

Below the order summary, it indicates '1 Item in Cart' with a dropdown arrow. Further down, the 'Ship To:' section shows the same address details as the payment method section.

Figure 2 – Additional Fee/Contribution option in Checkout Page.

Expand the Additional Fee/Contribution dropdown to view the Fee Amount:

The expanded dropdown menu for 'Additional Fee/Contribution' is shown. It features five radio button options:

- Contribution to Green Initiative (\$10.00)
- Contribution to Green Initiative (\$20.00)
- Contribution to Green Initiative (\$30.00)
- Contribution to Green Initiative (\$40.00)
- Custom Contribution

At the bottom of the dropdown, there are two buttons: 'Apply' and 'Clear'.

Figure 3 – Additional Fee/Contribution with Fee label and Amount.



The module supports multi-website, multi-store, multi-lingual and multi-currency.

A screenshot of a web interface showing a dropdown menu titled 'Additional Fee/Contribution' with an upward arrow. The menu contains five radio button options: 'Contribution to Green Initiative (€7.07)', 'Contribution to Green Initiative (€14.13)', 'Contribution to Green Initiative (€21.20)', 'Contribution to Green Initiative (€28.27)', and 'Custom Contribution'. Below the list are two buttons: 'Apply' and 'Clear'.

Figure 4 – Additional Fee/Contribution while change to euro currency.

It is also possible to just display the amount without any label.

A screenshot of a web interface showing a dropdown menu titled 'Tips to delivery partner' with an upward arrow. The menu contains five radio button options: '\$5.00', '\$10.00', '\$15.00', '\$20.00', and 'Custom Tips'. Below the list are two buttons: 'Apply' and 'Clear'.

Figure 5 – The amount option without fee label.



2.1.1 Additional Fee/Contribution

- The additional fee/contribution amount which the customer selects or entered will be added to the order total and the details of additional fee/contribution amount will be displayed in the order summary.

Payment Method

Check / Money order

My billing and shipping address are the same

firstname lastname
street
City, Florida 12345
United States
987654321

[Additional Fee/Contribution](#) ▾

[Apply Discount Code](#) ▾

[Place Order](#)

Order Summary

Cart Subtotal	\$45.00
Additional Fee/Contribution Contribution towards green initiative	\$30.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$84.50

1 Item in Cart ▾

Ship To:

firstname lastname
street
City, Florida 12345
United States
987654321

Figure 6 - Additional Fee/Contribution in order summary.



2.1.2 Additional Fee/Contribution with Excluding Tax

- This sets that the **Additional Fee/Contribution** amount entered in Admin is Excluding Tax.
- In Excluding Tax setting, the tax will be calculated for the Fee amount selected or entered by the customer in checkout, which means that the total fee amount will be **Fee + Tax**.
- The tax is calculated based on the tax rate and tax rule provided for the shipping address.
- The Calculated tax will be displayed as Additional Fee/Contribution Tax in checkout order summary.

The screenshot shows the configuration for the Additional Fee/Contribution in the Magento Admin panel. It features three dropdown menus:

- Tax Class** [store view]: Taxable Goods
- Additional Fee/Contribution** [store view]: Excluding Tax. This option is highlighted with a red border. Below the dropdown, a tooltip reads: "This sets whether additional fee/contribution entered from Magento Admin include tax."
- Display Additional Fee/Contribution** [store view]: Excluding Tax

Figure 7 – Additional Fee/Contribution admin panel configuration with Excluding Tax.



2.1.2.1 Display Additional Fee/Contribution (Excluding Tax)

To display Additional Fee/Contribution in checkout without tax select the configuration in admin panel as below. (Figure - 8)

Tax Class [store view] Taxable Goods

Additional Fee/Contribution [store view] Excluding Tax
This sets whether additional fee/contribution entered from Magento Admin include tax.

Display Additional Fee/Contribution [store view] Excluding Tax

Figure 8 – Display Additional Fee/Contribution with Excluding Tax Configuration in Admin Panel.

When the *display additional fee/contribution* set as *excluding tax*, the tax amount will not be included with the fee amount and it will display as below. (Figure - 9)

Payment Method

Check / Money order

My billing and shipping address are the same

firstname lastname
Street
City, Colorado 12345
United States
987656432

Place Order

Additional Fee/Contribution

Order Summary

Cart Subtotal	\$45.00
Additional Fee/Contribution Tax	\$3.00
Additional Fee/Contribution Contribution towards green initiative	\$30.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$87.50

1 Item in Cart

Ship To:

Figure 9 - Display Additional Fee/Contribution with Excluding Tax in Order Summary.



2.1.2.2 Display Tax for Additional Fee/Contribution (Including Tax)

To display Additional Fee/Contribution in checkout with tax select the configuration in admin panel as below. (Figure - 10)

The screenshot shows the configuration for 'Additional Fee/Contribution' in the Magento Admin Panel. It includes three dropdown menus: 'Tax Class' (Taxable Goods), 'Additional Fee/Contribution' (Excluding Tax), and 'Display Additional Fee/Contribution' (Including Tax). The 'Display Additional Fee/Contribution' dropdown is highlighted with a red box. Below the 'Additional Fee/Contribution' dropdown, there is a note: 'This sets whether additional fee/contribution entered from Magento Admin include tax.'

Figure 10 - Display Additional Fee/Contribution with Including Tax Configuration in Admin Panel.

When the *display additional fee/contribution* set as *Including tax*, the tax amount is also included with the fee amount and it will display as below. (Figure - 11)

The screenshot shows the checkout page with the 'Order Summary' section. The 'Additional Fee/Contribution Tax' and 'Additional Fee/Contribution' items are highlighted with a red box. The 'Order Total' is \$87.50. The 'Payment Method' section shows 'Check / Money order' selected, and the 'Ship To' section shows the shipping address.

Order Summary	
Cart Subtotal	\$45.00
Additional Fee/Contribution Tax	\$3.00
Additional Fee/Contribution Contribution towards green initiative	\$33.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$87.50

Figure 11 - Display Additional Fee/Contribution with Including Tax in Order Summary.



2.1.2.3 Display Tax for Additional Fee/Contribution (Including and Excluding Tax)

To display Additional Fee/Contribution in checkout with and without tax select the configuration in admin panel as below. (Figure - 12)

The screenshot shows the configuration for 'Additional Fee/Contribution' in the Magento Admin Panel. It includes three dropdown menus: 'Tax Class' set to 'Taxable Goods', 'Additional Fee/Contribution' set to 'Excluding Tax', and 'Display Additional Fee/Contribution' set to 'Including and Excluding Tax'. The 'Display Additional Fee/Contribution' dropdown is highlighted with a red box. Below the second dropdown, there is a note: 'This sets whether additional fee/contribution entered from Magento Admin include tax.'

Figure 12 - Display Additional Fee/Contribution with Including and Excluding Tax Configuration in Admin Panel.

When the *display additional fee/contribution* set as *Including and Excluding tax*, the fee amount with including tax and excluding tax will be displayed separately as below. (Figure - 13)

The screenshot shows the checkout page with the 'Order Summary' section. The 'Additional Fee/Contribution Tax' is highlighted with a red box. The 'Order Total' is also highlighted with a grey box. The 'Payment Method' section shows 'Check / Money order' selected, with a 'Place Order' button.

Order Summary	
Cart Subtotal	\$45.00
Additional Fee/Contribution Tax	\$3.00
Additional Fee/Contribution Excl. Tax Contribution towards green initiative	\$30.00
Additional Fee/Contribution Incl. Tax Contribution towards green initiative	\$33.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$87.50

Figure 13 - Display Additional Fee/Contribution with Including and Excluding Tax in Order Summary.



2.1.3 Additional Fee/Contribution with Including Tax

- This sets that the **Additional Fee/Contribution** amount entered in Admin is Including Tax.
- In Including Tax setting, the tax will not be calculated again for the Fee amount selected or entered by the customer in checkout, as it already includes the tax.
- The tax is calculated based on the tax rate and tax rule provided for the shipping address.
- The Calculated tax will be displayed as Additional Fee/Contribution Tax in checkout order summary

The screenshot shows the configuration for the Additional Fee/Contribution in the Magento Admin panel. It features three dropdown menus:

- Tax Class** (store view): Taxable Goods
- Additional Fee/Contribution** (store view): Including Tax. This option is highlighted with a red border. Below the dropdown, a note states: "This sets whether additional fee/contribution entered from Magento Admin include tax."
- Display Additional Fee/Contribution** (store view): Excluding Tax

Figure 14 – Additional Fee/Contribution admin panel configuration with Including Tax.



2.1.3.1 Display Tax for Additional Fee/Contribution (Excluding Tax)

To display Additional Fee/Contribution in checkout without tax select the configuration in admin panel as below. (Figure - 15)

The screenshot shows the configuration for 'Additional Fee/Contribution' in the Magento Admin Panel. It includes three dropdown menus: 'Tax Class' (Taxable Goods), 'Additional Fee/Contribution' (Including Tax), and 'Display Additional Fee/Contribution' (Excluding Tax). The 'Display Additional Fee/Contribution' dropdown is highlighted with a red box. Below the 'Additional Fee/Contribution' dropdown, there is a note: 'This sets whether additional fee/contribution entered from Magento Admin include tax.'

Figure 15 - Display Additional Fee/Contribution with Excluding Tax Configuration in Admin Panel.

When the *display additional fee/contribution* set as *excluding tax*, the tax amount will not include with the fee amount and it will display as below. (Figure - 16)

The screenshot shows the checkout page with the 'Order Summary' section. The 'Additional Fee/Contribution Tax' and 'Additional Fee/Contribution Contribution towards green initiative' items are highlighted with a red box. The 'Order Total' is \$84.50. The 'Payment Method' section shows 'Check / Money order' selected, and the 'Place Order' button is visible.

Order Summary	
Cart Subtotal	\$45.00
Additional Fee/Contribution Tax	\$3.00
Additional Fee/Contribution Contribution towards green initiative	\$27.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$84.50

Figure 16 - Display Additional Fee/Contribution with Excluding Tax in Order Summary.



2.1.3.2 Display Tax for Additional Fee/Contribution (Including Tax):

To display Additional Fee/Contribution in checkout with tax select the configuration in admin panel as below. (Figure - 17).

Tax Class [store view] Taxable Goods

Additional Fee/Contribution [store view] Including Tax
This sets whether additional fee/contribution entered from Magento Admin include tax.

Display Additional Fee/Contribution [store view] Including Tax

Figure 17 - Display Additional Fee/Contribution with Including Tax Configuration in Admin Panel.

When the *display additional fee/contribution* set as *Including tax*, the tax amount is also included with the fee amount and it will display as below. (Figure - 18)

Payment Method

Check / Money order

My billing and shipping address are the same

firstname lastname
Street
City, Colorado 12345
United States
987656432

Place Order

Additional Fee/Contribution ▾

Apply Discount Code ▾

Order Summary

Cart Subtotal	\$45.00
Additional Fee/Contribution Tax	\$3.00
Additional Fee/Contribution Contribution towards green initiative	\$30.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$84.50

1 Item in Cart ▾

Ship To: ✎

firstname lastname
Street
City, Colorado 12345

Figure 18 - Display Additional Fee/Contribution with Including Tax in Order Summary.



2.1.3.3 Display Tax for Additional Fee/Contribution (Including and Excluding Tax)

To display Additional Fee/Contribution in checkout with and without tax select the configuration in admin panel as below. (Figure - 19)

Tax Class [store view] Taxable Goods

Additional Fee/Contribution [store view] Including Tax
This sets whether additional fee/contribution entered from Magento Admin include tax.

Display Additional Fee/Contribution [store view] Including and Excluding Tax

Figure 19 - Display Additional Fee/Contribution with Including and Excluding Tax Configuration in Admin Panel.

When the *display additional fee/contribution* set as *Including and Excluding tax*, the fee amount with including tax and excluding tax will be displayed separately as below. (Figure - 20)

Payment Method

Check / Money order

My billing and shipping address are the same

firstname lastname
Street
City, Colorado 12345
United States
987656432

Place Order

Additional Fee/Contribution

Apply Discount Code

Order Summary

Cart Subtotal	\$45.00
Additional Fee/Contribution Tax	\$3.00
Additional Fee/Contribution Excl. Tax Contribution towards green initiative	\$27.00
Additional Fee/Contribution Incl. Tax Contribution towards green initiative	\$30.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$4.50
Order Total	\$84.50

1 Item in Cart

Ship To:

firstname lastname
Street
City, Colorado 12345

Figure 20 - Display Additional Fee/Contribution with Including and Excluding Tax in Order Summary.



2.2 Order Success

On successful order, the order e-mail contains the details of Additional Fee/Contribution and if tax is enabled for the additional fee, then it will get reflected in order e-mail.

Your Order #000000205

Placed on Jul 10, 2023, 11:54:04 PM

Billing Info	Shipping Info
firstname lastname Street City, Colorado, 12345 United States T: 987656432	firstname lastname Street City, Colorado, 12345 United States T: 987656432
Payment Method	Shipping Method
Check / Money order	Flat Rate - Fixed

Items	Qty	Price
Wayfarer Messenger Bag SKU: 24-MB05	1	\$45.00
	Subtotal	\$45.00
	Shipping & Handling	\$5.00
	Tax	\$4.50
	Additional Fee/Contribution - Contribution towards green initiative	\$30.00
	Additional Fee/Contribution Tax	\$3.00
	Grand Total	\$87.50

Figure 21 - Order Success Mail with Additional Fee/Contribution details.



2.3 Admin Panel

In the admin panel, go to Sales -> Orders

#000000205

← Back Cancel Send Email Hold Invoice Ship Reorder Edit

Order Total

Notes for this Order

Status
Pending

Comment

Notify Customer by Email
 Visible on Storefront

Submit Comment

Order Totals

Subtotal	\$45.00
Shipping & Handling	\$5.00
Additional Fee/Contribution - Contribution towards green initiative	\$30.00
Additional Fee/Contribution Tax	\$3.00
Tax	\$4.50
Grand Total	\$87.50
Total Paid	\$0.00
Total Refunded	\$0.00
Total Due	\$87.50

Figure 14 – Sales Order View with Additional Fee/Contribution and Tax.

Sales -> Invoice

New Invoice

← Back Reset

Order Total

Invoice History

Invoice Comments

Invoice Totals

Subtotal	\$45.00
Shipping & Handling	\$5.00
Tax	\$4.50
Additional Fee/Contribution - Contribution towards green initiative	\$30.00
Additional Fee/Contribution Tax	\$3.00
Grand Total	\$87.50

Append Comments
 Email Copy of Invoice

Submit Invoice

Figure 15 – Order in invoice with Additional Fee/Contribution amount and Tax.



Sales -> Credit Memo

The screenshot shows a web interface for creating a new credit memo. On the left is a vertical navigation menu with icons for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Suppliers. The main area is titled 'New Memo' and includes a 'Back' button and a 'Reset' button. The 'Credit Memo Comments' section has a text input field. The 'Refund Totals' section is a table with the following items:

Refund Totals	
Subtotal	\$45.00
Refund Shipping	5.00
Adjustment Refund	0.00
Adjustment Fee	0.00
Tax	\$4.50
Additional Fee/Contribution - Contribution towards green initiative	\$30.00
Additional Fee/Contribution Tax	\$3.00
Grand Total	\$87.50

Below the table are two checkboxes: 'Append Comments' and 'Email Copy of Credit Memo'. An 'Update Totals' button is located to the right of the Grand Total. A red box highlights the 'Additional Fee/Contribution' and 'Additional Fee/Contribution Tax' rows. At the bottom right, there is an orange 'Refund Offline' button.

Figure 16 – Order in Credit memo with Additional Fee/Contribution amount and Tax.

Invoice and Credit Memo e-mail will also have the Additional fee / Contribution Amount and Tax for Additional fee / Contribution. If Tax is disabled then Tax will not be displayed for Additional Fee / Contribution.



Technical Requirements / Compatible with:

Magento Community 2.3.x, 2.4.x

Supported Languages

English, German, French

Change Log / Release Notes

Version: 1.0.0: July, 2023

- Initial Version.

Version: 1.0.1: August, 2023

- Magento 2.4 compatibility changes and improvements.

Support

If you have questions, use our contact form at webshopextension.com or email at info@webshopextension.com