



Edit Order for Magento2

Product specification

Edit Order is a Magento 2 extension developed by PIT solutions which allows administrators to quickly edit order information in Magento 2 admin panel, including order status, shipping & payment methods, and adding order notes, without creating a duplicate order or cancelling the order and creating a new one.

Features

- No Duplicate Orders: Eliminates duplicate orders upon editing.
- Edit Order Items: Add or remove simple, configurable, downloadable, virtual & grouped products in orders from Admin panel.
- Quick Existing Order Edit: Quickly edit existing orders (like billing and shipping, item information) directly from the Order Details page, thereby saving time and effort.
- If we edit order after creating invoice, remove or reduce quantity, then credit memo will be created automatically (only for supported offline payment methods)
- Recalculate Shipping: Shipping can be recalculated during order edit
- Delete Orders: Permanently delete orders from database.
- Enable/ Disable the extension.
- Access control for admin users: Allow/Deny privilege to edit orders based on user roles
- Invoices are generated automatically while edit the order items if any invoice is previously done.
- Add grid color based on Order Status, Payment Method, Customer Group in Orders, Invoices, Shipment & Credit Memo

Prerequisites

Magento Community 2.3.1 and higher versions



Installation

To install Edit Order module, follow the steps below.

Step 1: Download Edit Order module.

Step 2: Access your web server directories and unzip and upload the content of the zip file to app/code/Pits/OrderEdit/ directory.

Step 3: Run the following commands to complete the installation.

1. Enable the module - `php bin/magento module:enable`
2. Update of the database - `php bin/magento setup:upgrade`
3. Generate and pre-compile classes - `php bin/magento setup:di:compile`
4. Deploy static files - `php bin/magento setup:static-content:deploy`

Screenshots / Video

1.Edit order information

To edit an order in the left panel of your store admin page select **Sales > Orders**. In the orders list find an order you need to edit and press **View** button.

The screenshot shows the 'Orders' section of the Magento Admin interface. At the top right, there is a search icon, a notification bell with '1', and a user profile 'admin'. Below this is a 'Create New Order' button. A search bar with 'Search by keyword' and a search icon is present. To the right of the search bar are 'Filters', 'Default View', 'Columns', and 'Export' options. Below the search bar, there is an 'Actions' dropdown and '2 records found'. A pagination control shows '20 per page' and '1 of 1'. The main table has the following data:

ID	Purchase Point	Purchase Date	Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Action	Allocated sources	Braintree Transaction Source
000000002	Main Website Main Website Store Default Store View	Dec 21, 2030 9:12:47 PM	test test	test test	\$105.00	\$105.00	Processing	View		
000000001	Main Website Main Website Store Default Store View	Dec 30, 2022 3:07:50 AM	test test	test test	\$105.00	\$105.00	Pending	View		

Here you will have the option to edit the order information as per your requirement.



#00000002

admin

← Back **Delete** Login as Customer Cancel Send Email Hold Invoice Ship Reorder **Edit**

ORDER VIEW

- Information
- Invoices
- Credit Memos
- Shipments
- Comments History

Order & Account Information

Order # 00000002 (The order confirmation email is not sent) [Edit](#)

Order Date
21-12-30 21:12:xx

Status
Processing

State
New

Cancel **Submit**

Account Information [Edit Customer](#)

Customer Name test test

Email shinoj.tc@pitsolutions.com

Customer Group General

Activate Windows
Go to Settings to activate Windows.

Use 'Edit' button to click open edit form, and proceed to editing the current section. To finish, press 'Submit' or 'Cancel' button.

2.Delete order.

Admin can delete orders.

In case Admin wants to delete all order, click **Select All**, the system will select all created orders.

Orders Create New Order

Actions 2 records found

	Purchase Point	Purchase Date	Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Action	Allocated sources	Braintree Transaction Source
<input type="checkbox"/>	Main Website Main Website Store Default Store View	Dec 21, 2030 9:12:47 PM	test test	test test	\$105.00	\$105.00	Processing	View		
<input type="checkbox"/>	Main Website Main Website Store Default Store View	Dec 30, 2022 3:07:50 AM	test test	test test	\$105.00	\$105.00	Pending	View		

After Select order, admin click **Action > Delete** to delete order.



Orders Create New Order

2 records found

Base	Purchase Date	Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Action	Allocated sources	Braintree Transaction Source
Website n ite Store efault Store View	Dec 21, 2030 9:12:47 PM	test test	test test	\$105.00	\$105.00	Processing	View		
Website n ite Store efault Store View	Dec 30, 2022 3:07:50 AM	test test	test test	\$105.00	\$105.00	Pending	View		

Actions dropdown menu:
Cancel
Hold
Unhold
Print Invoices
Print Packing Slips
Print Credit Memos
Print All
Print Shipping Labels
Delete

Also, Admin can delete order from the View page of the order as well.

Orders 1 notification admin

Create New Order

Search by keyword

Filters | Default View | Columns | Export

2 records found | 20 per page | 1 of 1

ID	Purchase Point	Purchase Date	Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Action	Allocated sources	Braintree Transaction Source
000000002	Main Website Main Website Store Default Store View	Dec 21, 2030 9:12:47 PM	test test	test test	\$105.00	\$105.00	Processing	View		
000000001	Main Website Main Website Store Default Store View	Dec 30, 2022 3:07:50 AM	test test	test test	\$105.00	\$105.00	Pending	View		



#00000092

← Back Send Email Credit Memo Hold Ship Reorder **Delete** Edit New

ORDER VIEW

- Information
- Invoices
- Credit Memos
- Shipments
- Comments History

Order & Account Information

Order # 00000092 (The order confirmation email is not sent) [Edit](#)

Order Date	23 Jan 2023, 16:10:35
Order Status	Processing
Purchased From	Main Website Main Website Store Default: Store View
Placed from IP	175.17.1.60

Account Information

Customer Name	
Email	

Address Information

Billing Address [Edit](#)

22Test Testpopp

Shipping Address [Edit](#)

22Test Testpopp

Then click Delete.

3.Edit order

#00000023

← Back Login as Customer Cancel Send Email Hold Invoice Ship Reorder **Delete** **Edit New**

ORDER VIEW

- Information
- Invoices
- Credit Memos
- Shipments
- Comments History

Order & Account Information

Order # 00000023 (The order confirmation email is not sent) [Edit](#)

Order Date	Jan 3, 2023, 11:39:04 PM
Order Status	Pending
Purchased From	Main Website Main Website Store Default: Store View
Placed from IP	192.168.0.1

Account Information [Edit Customer](#)

Customer Name	Test demo Instanec
Email	rssujin123@gmail.com
Customer Group	General

Address Information

Billing Address [Edit](#)

Test demo instanec

Shipping Address [Edit](#)

Test demo instanec



3.1 How to Add new item

Click on “Add products” button

Edit Order #000000023

Order Currency: US Dollar

Product	Price	Qty	Subtotal	Discount	Row Subtotal	Action
sample product SKU: sample product	\$100.00 Custom Price* 100.00	5	\$500.00	\$0.00 Apply	\$500.00	Please sele
Total 1 product(s)		Subtotal:	\$500.00	\$0.00	\$500.00	

* - Enter custom price excluding tax

Apply Coupon Code

Update Items and Quantities

Account Information

Group * Email *

Select products and click on “Add Selected Product(s) to Order” button.

Please select products

Add Selected Product(s) to Order

Search Reset Filter 7 records found 20 per page 1 of 1

ID	Product	SKU	Price	Select	Quantity
			From To	Any	
7	test config pdt	test config pdt	\$56.00	<input checked="" type="checkbox"/>	2
6	test config pdt-yellow	test config pdt-yellow	\$56.00	<input type="checkbox"/>	
5	test config pdt-black	test config pdt-black	\$56.00	<input type="checkbox"/>	
4	test config pdt-blue	test config pdt-blue	\$56.00	<input type="checkbox"/>	
3	test config pdt-red	test config pdt-red	\$56.00	<input type="checkbox"/>	
2	sample prouct2	sample product2	\$122.00	<input checked="" type="checkbox"/>	1



3.2 How to Remove product

Click on Action dropdown, select Remove option and “Update Items and Quantities” button

Product	Price	Qty	Subtotal	Discount	Row Subtotal	Action
sample product SKU: sample product	US\$100.00 <input type="checkbox"/> Custom Price*	3	US\$300.00	US\$0.00 <input checked="" type="checkbox"/> Apply	US\$300.00	Please sele
sample prouct2 SKU: sample product2	US\$122.00 <input type="checkbox"/> Custom Price*	1	US\$122.00	US\$0.00 <input checked="" type="checkbox"/> Apply	US\$122.00	Please sele
test config pdt SKU: test config pdt-red	US\$56.00 <input type="checkbox"/> Custom Price*	2	US\$112.00	US\$0.00 <input checked="" type="checkbox"/> Apply	US\$112.00	Please sele
Total 3 product(s)		Subtotal:	US\$534.00	US\$0.00	US\$534.00	

* - Enter custom price excluding tax

Apply Coupon Code

Update Items and Quantities

3.3 How to edit Shipping and billing address

To edit Shipping and billing address, scroll down and edit required fields.

Edit Order #000000023

Delete Cancel Submit Order

Address Information

Billing Address

Select from existing customer addresses:
Test demo instanec, Test, test, Arkansas 12345, United States

Name Prefix

First Name *

Middle Name/Initial

Last Name *

Name Suffix

Shipping Address

Same As Billing Address

Select from existing customer addresses:
Test demo instanec, Test, test, Arkansas 12345, United States

Name Prefix

First Name *

Middle Name/Initial

Last Name *

Name Suffix



3.4 How to change billing and shipping methods.

To change billing and shipping methods, scroll down and edit required fields.

Order #000000023

Payment & Shipping Information

Payment Method: Check / Money order

Shipping Method: Flat Rate

Order Totals

Subtotal	\$622.00
Shipping & Handling	\$0.00
Grand Total	\$622.00

4. Add Grid Color

Once you add order status color in the Orders, Invoice, Shipment & Credit memo, it will be easier to scan:

Orders

Search by keyword

3 records found

ID	Purchase Point	Purchase Date	Bill-to Name	Ship-to
000000012	Main Website Main Website Store Default Store View	Dec 21, 2022 9:22:40 AM	Veronica Costello	Veronica Costello
000000011	Main Website Main Website Store Default Store View	Dec 21, 2022 3:18:20 AM	Veronica Costello	Veronica Costello
000000010	Main Website Main Website Store	Dec 21, 2022 1:04:28	Veronica Costello	Veronica Costello

To add Grid colors, click on 'colors' button in the grid and choose option from the 'Colorized by' dropdown and set color for each option.



Example - For order grid, you can select 'Colorized by' status and then set color for 'pending' status as yellow and 'complete' status as green. When you go back to the order grid to check it, you will see that the order status color has changed.

ID	Purchase Point	Purchase Date	Bill-to Name	Ship-to Name	Grand Total (Ba
00000019	Main Website Main Website Store Default Store View	Jan 25, 2023 6:00:00 PM	Test Ram	Test Ram	\$105.00
00000021	Main Website Main Website Store Default Store View	Jan 2, 2023 11:46:28 PM	Test demo instanec	Test demo instanec	\$696.00
00000020	Main Website Main Website Store Default Store View	Jan 2, 2023 11:39:23 PM	test test	test test	\$127.00
00000018	Main Website Main Website Store Default Store View	Jan 2, 2023 10:19:24 PM	test test	test test	\$105.00
00000014	Main Website Main Website Store Default Store View	Jan 1, 2023 6:01:20 PM	test test	test test	\$105.00

Supported Languages

English, German, French, Italian

Important Notes

Bundled products are not supported by the extension. While order edit, system will take the realtime catalog price and tax rates.

Change Log / Release Notes

Version: 1.0.2: Dec 12, 2023

- Magento 2.4.6-p3 compatibility and feature enhancements.

Version: 1.0.1: April 04, 2023

- Magento 2.4.6 compatibility

Version: 1.0.0: Jan 25, 2023

- Added admin configuration option to enable or disable the module.
- Added access control for admin users.

Support

If you have questions, use our contact form in webshopextension.com.