



# Payment Restriction based on Customer Group Extension

## Product specification

Payment Restriction based on Customer Group is a Magento 2 extension developed by PIT Solutions which helps admin users to show or hide payment methods for certain customer groups in frontend.

## Features

- Admin can show or hide payment method according to customer group.
- Payment methods and customer groups are shown in a single page for easy access.
- Only enabled payment methods shows in the backend configuration payment list.
- Admin has "allow" and "deny" options.
- Admin can restrict payment methods for each website.

## Installation

To install the Payment Restriction based on Customer Group Extension for Magento 2, follow the steps below. Please ignore these steps if you are using composer to install the extension.

- 1) Download the extension.
- 2) Access your web server directories and unzip and upload the content of the zip file to `app/code/Pits/ PaymentMethodByCustomerGroup` directory.
- 3) Run the following commands from the SSH terminal of the server to complete the installation.



- Enable the module - `php bin/magento module:enable Pits_PaymentMethodByCustomerGroup`
- Update the database schema - `php bin/magento setup:upgrade`
- Generate and pre-compile classes - `php bin/magento setup:di:compile`
- Deploy static files - `php bin/magento setup:static-content:deploy`
- Clear the cache – `php bin/magento cache:flush`

## Screenshots / Video

Can access Payment Methods by Customer Group extension from *Stores > PITS Configuration > Payment Methods by Customer Group*

The screenshot displays the Magento Admin interface for the 'Payment Methods By Customer Group' configuration. The left sidebar contains navigation icons for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, System, and Third Parties & Extensions. The main content area is titled 'Payment Methods By Customer Group' and includes a search icon, a notification bell, and a user profile 'admin'. A 'save' button is located in the top right corner. Below the title, there is a 'Scopes' section with a 'Websites' dropdown menu set to 'Main Website'. The 'Payment Methods' section features an 'Allow/Deny' dropdown menu set to 'Allow' and a 'Check / Money order' dropdown menu with options: 'NOT LOGGED IN', 'General', 'Others', 'Retailer', and 'Wholesale'.



Payment Methods By Customer Group

Scopes

Websites: Main Website, Main Website, Website 2

Payment Methods

Allow/Deny: Allow

Check / Money order: NOT LOGGED IN, General, Others, Retailer, Wholesale

Available websites are listed in dropdown “Websites”.

Payment Methods By Customer Group

Scopes

Websites: Main Website

Payment Methods

Allow/Deny: Allow, Deny, NOT LOGGED IN

Check / Money order: NOT LOGGED IN, General, Others, Retailer, Wholesale

Bank Transfer Payment: NOT LOGGED IN, General, Others, Retailer, Wholesale

The dropdown “Allow/Deny” provides the option to Allow or Deny each payment method for customer groups.

Enabled payment methods are listed, and all available customer groups are listed against each payment method.



Use case 1: "Allow/Deny" drop-down is selected with "Deny". None of the payment methods are denied.

Payment Methods By Customer Group

Check / Money order

- NOT LOGGED IN
- General
- Others
- Retailer
- Wholesale

Bank Transfer Payment

- NOT LOGGED IN
- General
- Others
- Retailer
- Wholesale

Cash On Delivery

- NOT LOGGED IN
- General
- Others
- Retailer
- Wholesale

save

Navigate to *Stores > PITS Configuration > Payment Methods By Customer Group*

If "Allow/Deny" drop-down is selected with "Deny", then that payment method will not be displayed in checkout for the selected customer groups. None of the payment methods are denied here since no customer group selected in the above configuration.

LUMA

Shipping Review & Payments

Payment Method

- Check / Money order
- Bank Transfer Payment
- Cash On Delivery

Apply Discount Code

Order Summary

Cart Subtotal	\$24.00
Shipping	\$0.00
Free Shipping - Free	
<b>Order Total</b>	<b>\$24.00</b>

1 Item in Cart

Ship To:

test test  
test, test  
test, Alabama 9874  
United States

So, all Payment methods are displayed in checkout.



Use case 2: "Allow/Deny" drop-down is selected with "Deny".

Please note that "Allow/Deny" drop-down is selected with "Deny".

Select a customer group to **deny** that customer group the selected payment method. Here we selected Check / Money order for General customer group and saved it.

In checkout page, the denied payment method "Check / Money order" will NOT be displayed for General customer group.



Use case 3: "Allow/Deny" drop-down is selected with "Allow". None of the payment methods are allowed

If "Allow/Deny" drop-down is selected with "Allow" and no customer groups are selected, then no payment method will be shown in the frontend.

Payment Methods By Customer Group

Payment Methods

Allow/Deny: Allow

Check / Money order: NOT LOGGED IN, General, Others, Retailer, Wholesale

Bank Transfer Payment: NOT LOGGED IN, General, Others, Retailer, Wholesale

Cash On Delivery: NOT LOGGED IN, General, Others



Sign In

Shipping  Review & Payments

No Payment method available.

[Apply Discount Code](#)

### Order Summary

Cart Subtotal \$34.00  
Shipping Free Shipping - Free \$0.00

**Order Total \$34.00**

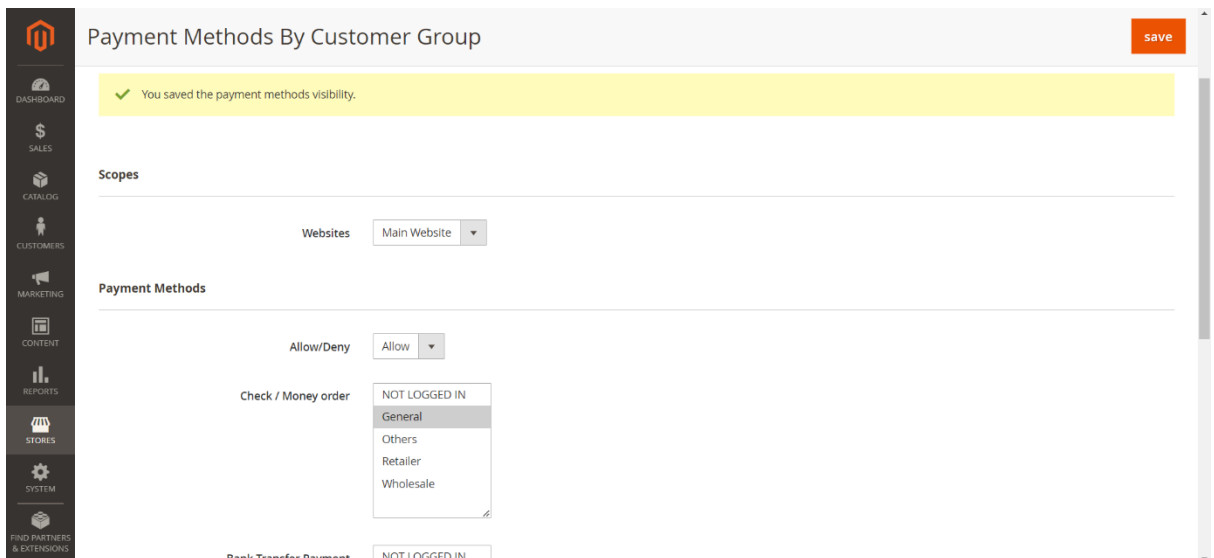
1 Item in Cart

Ship To:

Test Test  
test company  
Test street  
test city, Aargau 12345  
Switzerland  
123456789

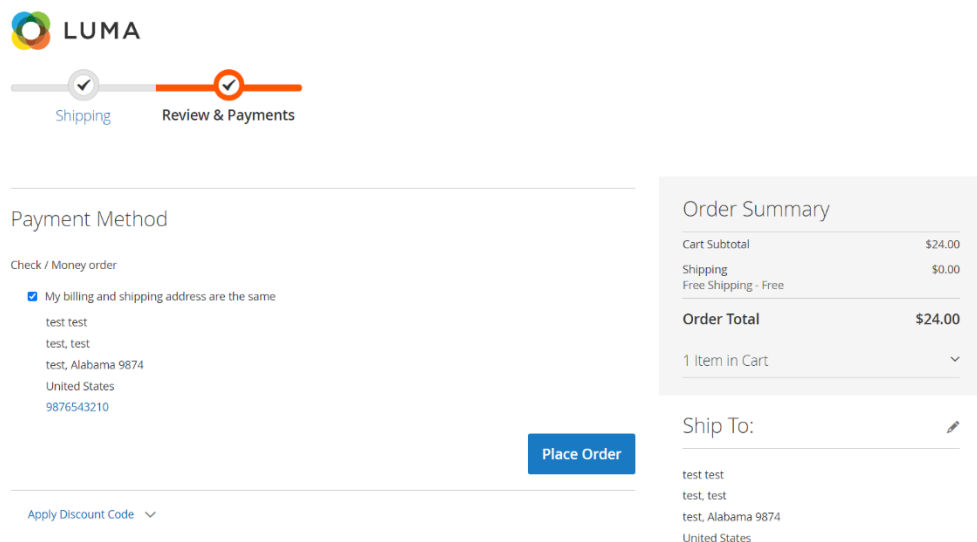


Use case 4: "Allow/Deny" drop-down is selected with "Allow".



Please note that "Allow/Deny" drop-down is selected with "Allow".

Select a customer group to **allow** that customer group the selected payment method. Here we selected Check / Money order for General customer group and saved it.



Only the selected payment method is displayed in checkout.

**Note:**

Only enabled payment methods in the backend section *Stores > Configuration > Sales > Payment Methods* will be shown in the "Payment method by customer Group" configuration list.



## Technical Requirements / Compatible with:

Magento Open Source (CE) 2.3.x, 2.4.x

## Supported Languages

English, German and easily customizable for other Magento supported language pack.

## Change Log / Release Notes

Version: 1.0.2

- Compatible with Open Source (CE): 2.4.7-p1.

Version: 1.0.1

- Compatible with Open Source (CE): 2.4.6.

Version: 1.0.0

- Admin can show/hide payment method according to customer groups.
- Allow/Deny option for payment methods.

## Support

If you have questions, use our contact form in [webshopextension.com](http://webshopextension.com).