

# Payment Restriction based on Customer Group Extension

## **Product specification**

Payment Restriction based on Customer Group is a Magento 2 extension developed by PIT Solutions which helps admin users to show or hide payment methods for certain customer groups in frontend.

## Features

- Admin can show or hide payment method according to customer group.
- Payment methods and customer groups are shown in a single page for easy access.
- Only enabled payment methods shows in the backend configuration payment list.
- Admin has "allow" and "deny" options.
- Admin can restrict payment methods for each website.

# Installation

To install the Payment Restriction based on Customer Group Extension for Magento 2, follow the steps below. Please ignore these steps if you are using composer to install the extension.

1) Download the extension.

2) Access your web server directories and unzip and upload the content of the zip file

to app/code/Pits/ PaymentMethodByCustomerGroup directory.

3) Run the following commands from the SSH terminal of the server to complete the

installation.

- Enable the module php bin/magento module:enable
   Pits\_PaymentMethodByCustomerGroup
- Update the database schema php bin/magento setup:upgrade



- Generate and pre-compile classes php bin/magento setup:di:compile
- Deploy static files php bin/magento setup:static-content:deploy
- Clear the cache php bin/magento cache:flush

### Screenshots / Video

#### 2.1 General Configuration

Navigate to Admin -> Stores -> Configuration -> Pits Configuration -> Payment Restriction by Customer Group.

GENERAL	~	General	
PITS CONFIGURATION	^	Enabled (website)	•
Payment Restriction By Customer Gro	oup		

Enabled: To enable the extension select "Yes".

#### 2.2 Payment Method Configurations

Can access Payment Methods by Customer Group extension from Stores > PITS Configuration > Payment Methods by Customer Group

	Payment Methods By Customer Group	Q	<b>#1</b>	よ admin 🗸	•
CATALOG	Scopes			save	
	Websites Main Website • Payment Methods				ļ
	Allow/Deny Allow 🔻				
SYSTEM FIND PARTNERS & EXTENSIONS	Check / Money order NOT LOGGED IN General Others Retailer Wholesale				

pit	s		
	Payment Methods By Cust	omer Group	A 📫 🕹 admin 🕶
DASHBOARD \$ SALES			save
CATALOG	Scopes		
	Websites	Main Website  Main Website Website 2	
	Payment Methods Allow/Deny	Allow 🔻	
STORES	Check / Money order	NOT LOGGED IN General	
SYSTEM		Others Retailer Wholesale	
FIND PARTNERS & EXTENSIONS		R	

Available websites are listed in dropdown "Websites".

Payment Methods By Custo	mer Group
Scopes	
Websites	Main Website 🔹
Payment Methods	
Allow/Deny	Allow
Check / Money order	NOV Deny NOT LoggeD IN
	General Others
	Retailer
	Wholesale
	A.
Bank Transfer Payment	NOT LOGGED IN
	General
	Others Retailer

The dropdown "Allow/Deny" provides the option to Allow or Deny each payment method for customer groups.

Enabled payment methods are listed, and all available customer groups are listed against each payment method.

**Use case 1**: "Allow/Deny" drop-down is selected with "Deny". None of the payment methods are denied.

pits			
	ent Methods By Custo	ner Group	save
DASHBOARD	Check / Money order	NOT LOGGED IN Seneral	
\$ sales		Dthers Retailer	
CATALOG		Vholesale	
÷		Â	
	Bank Transfer Payment	NOT LOGGED IN Seneral	
		Dthers Retailer Wholesale	
		vnoiesaie A	
	Cash On Delivery	NOT LOGGED IN	
STORES		Seneral Dthers	
SYSTEM		Retailer Wholesale	
FIND PARTNERS & EXTENSIONS		<i>k</i>	

Navigate to Stores > PITS Configuration > Payment Methods By Customer Group

If "Allow/Deny" drop-down is selected with "Deny", then that payment method will not be displayed in checkout for the selected customer groups. None of the payment methods are denied here since no customer group selected in the above configuration.

Shipping Review & Payments		
Payment Method	Order Summary	
	Cart Subtotal	\$24.00
Check / Money order	Shipping Free Shipping - Free	\$0.00
Bank Transfer Payment	Order Total	\$24.00
Cash On Delivery	1 Item in Cart	~
Apply Discount Code 🗸	Ship To:	1
	test test	
	test, test test, Alabama 9874	
	United States	

So, all Payment methods are displayed in checkout.

Use case 2: "Allow/Deny" drop-down is selected with "Deny".

pil	s	
	Payment Methods By Custo	
CASHBOARD	You saved the payment methods visibility.	
\$ SALES	Scopes	
CATALOG	-	
	Websites	Main Website 💌
	Payment Methods	
	Allow/Deny	Deny 🔹
REPORTS	Check / Money order	NOT LOGGED IN
stores		General Others
<b>Ф</b> System		Retailer Wholesale
FIND PARTNERS		æ
& EXTENSIONS	Bank Transfer Payment	NOT LOGGED IN

Please note that "Allow/Deny" drop-down is selected with "Deny".

Select a customer group to **deny** that customer group the selected payment method. Here we selected Check / Money order for General customer group and saved it.

🚫 LUMA		
Shipping Review & Payments		
Payment Method	Order Summary	
	Cart Subtotal	\$24.00
Bank Transfer Payment	Shipping Free Shipping - Free	\$0.00
C Cash On Delivery	Order Total	\$24.00
Apply Discount Code 🗸 🛩	1 Item in Cart	~
	Ship To:	Ø
	test test	
	test, test	
	test, Alabama 9874	
	United States	

In checkout page, the denied payment method "Check / Money order" will NOT be displayed for General customer group.

**Use case 3:** "Allow/Deny" drop-down is selected with "Allow". None of the payment methods are allowed

If "Allow/Deny" drop-down is selected with "Allow" and no customer groups are selected, then no payment method will be shown in the frontend.

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yment Methods				
Allow/Deny	Allow 👻			
	NOT LOGGED IN			
Check / Money order	General			
	Others			
	Retailer			
	Wholesale			
	6			
Bank Transfer Payment	NOT LOGGED IN			
Bank Transfer Payment	General			
	Others			
	Retailer			
	Wholesale			
	li li			
Cash On Delivery	NOT LOGGED IN			
	General Others			
COLUMA COLUMA Shipping Review & Pa	Others			Sign in
Shipping Review & Pa	Others		. C	Sign In
Shipping Review & Pa	Others		Summary	
Shipping Review & Pa	Others	Cart Subto	otal	\$34.00
Shipping Review & Pa	Others		otal	
Shipping Review & Pa	Others	Cart Subto	otal bing - Free	\$34.00
Shipping Review & Pa	Others	Cart Subto Shipping Free Shipp	otal oing - Free otal	\$34.00 \$0.00
Shipping Review & Pa	Others	Cart Subte Shipping Free Shipp <b>Order T</b>	otal oing - Free otal	\$34.00 \$0.00 \$ <b>34.00</b>
Shipping Review & Pa	Others	Cart Subte Shipping Free Shipp <b>Order T</b>	otal otal otal	\$34.00 \$0.00 \$ <b>34.00</b>

Use case 4: "Allow/Deny" drop-down is selected with "Allow".

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	Payment Methods By Custo	mer Group save	
CASHBOARD	Vou saved the payment methods visibility.		l
\$ SALES			l
CATALOG	Scopes		l
CUSTOMERS	Websites	Main Website •	l
	Payment Methods		l
CONTENT	Allow/Deny	Allow 💌	ł
REPORTS	Check / Money order	NOT LOGGED IN	
STORES		General Others	
SYSTEM		Retailer Wholesale	
<b></b>		<i></i>	
FIND PARTNERS & EXTENSIONS	Bank Transfer Pavment	NOT LOGGED IN	÷

Please note that "Allow/Deny" drop-down is selected with "Allow".

Select a customer group to **allow** that customer group the selected payment method. Here we selected Check / Money order for General customer group and saved it.

Shipping Review & Payments		
Payment Method	Order Summary	
Check / Money order	Cart Subtotal Shipping Free Shipping - Free	\$24.00 \$0.00
My billing and shipping address are the same test test test, test	Order Total	\$24.00
test, Alabama 9874 United States 9876543210	1 Item in Cart	~
	Place Order test test	Ð
Apply Discount Code 🗸	test test test, kest test, Alabama 9874 United States	

Only the selected payment method is displayed in checkout.

#### Note:

Only enabled payment methods in the backend section *Stores > Configuration > Sales > Payment Methods* will be shown in the "Payment method by customer Group" configuration list.



# Technical Requirements / Compatible with:

Magento Open Source (CE) 2.4.x

### **Supported Languages**

English, German and easily customizable for other Magento supported language pack.

## Change Log / Release Notes

Version: 1.0.3: June, 2025

- Compatible with Open Source (CE): 2.4.8.
- Compatible with Hyvä theme: 1.3.14.
- Added admin configuration for enable/disable the module.

Version: 1.0.2

• Compatible with Open Source (CE): 2.4.7-p1.

Version: 1.0.1

• Compatible with Open Source (CE): 2.4.6.

Version: 1.0.0

- Admin can show/hide payment method according to customer groups.
- Allow/Deny option for payment methods.

### Support

If you have questions, use our contact form in webshopextension.com.